



**NOAA  
FISHERIES**

# Improving petrale sole (*Eopsetta jordani*) fishery management advice through a mechanistic understanding of oceanographic drivers of recruitment and biophysical connectivity

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PICES Annual Meeting

September 2022

# The whole is greater than the sum of its parts ~Aristotle



Nick Tolimieri



Carolina Parada



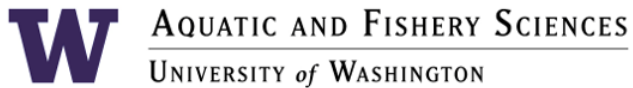
Lee Qi



Francisco Santa Cruz



Sebastian Cornejo-Guzmán



John Wallace



Mike Jacox



Enrique Churchitser



# Meeting NMFS core science needs

## Core science needs

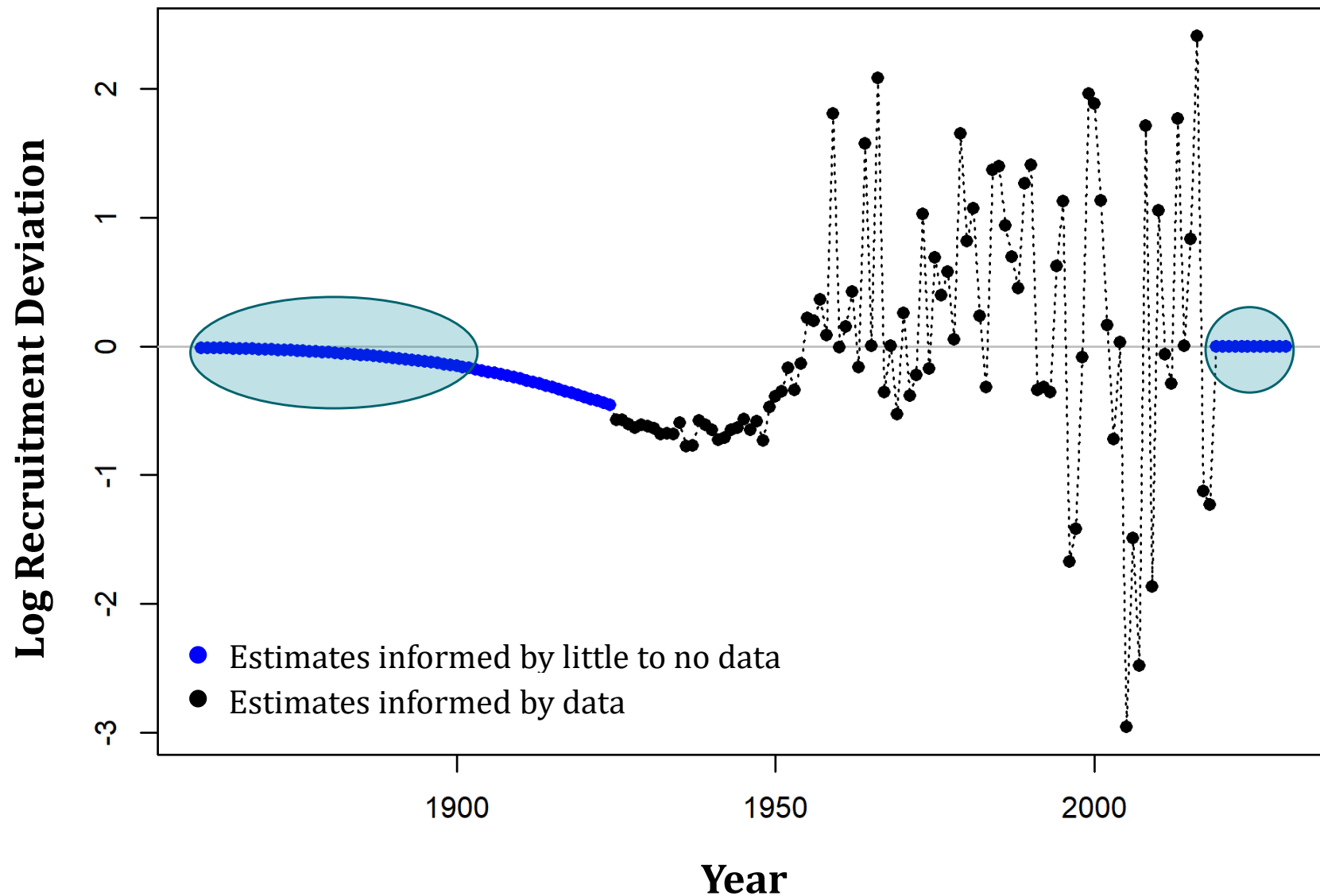
- Stock assessments are the scientific foundation of successful and sustainable fishery harvest management
- Measure the impact of fishing
- Predict future sustainable harvest levels
  - Using the long-term average number of age-x fish entering a population annually (recruitment)

**How to improve** estimates of recent recruitment not yet informed by data AND recruitment predictions in the absence of annual stock assessments?

- Use climate drivers to inform recruitment
- Commercially valuable, high attainment groundfish stocks



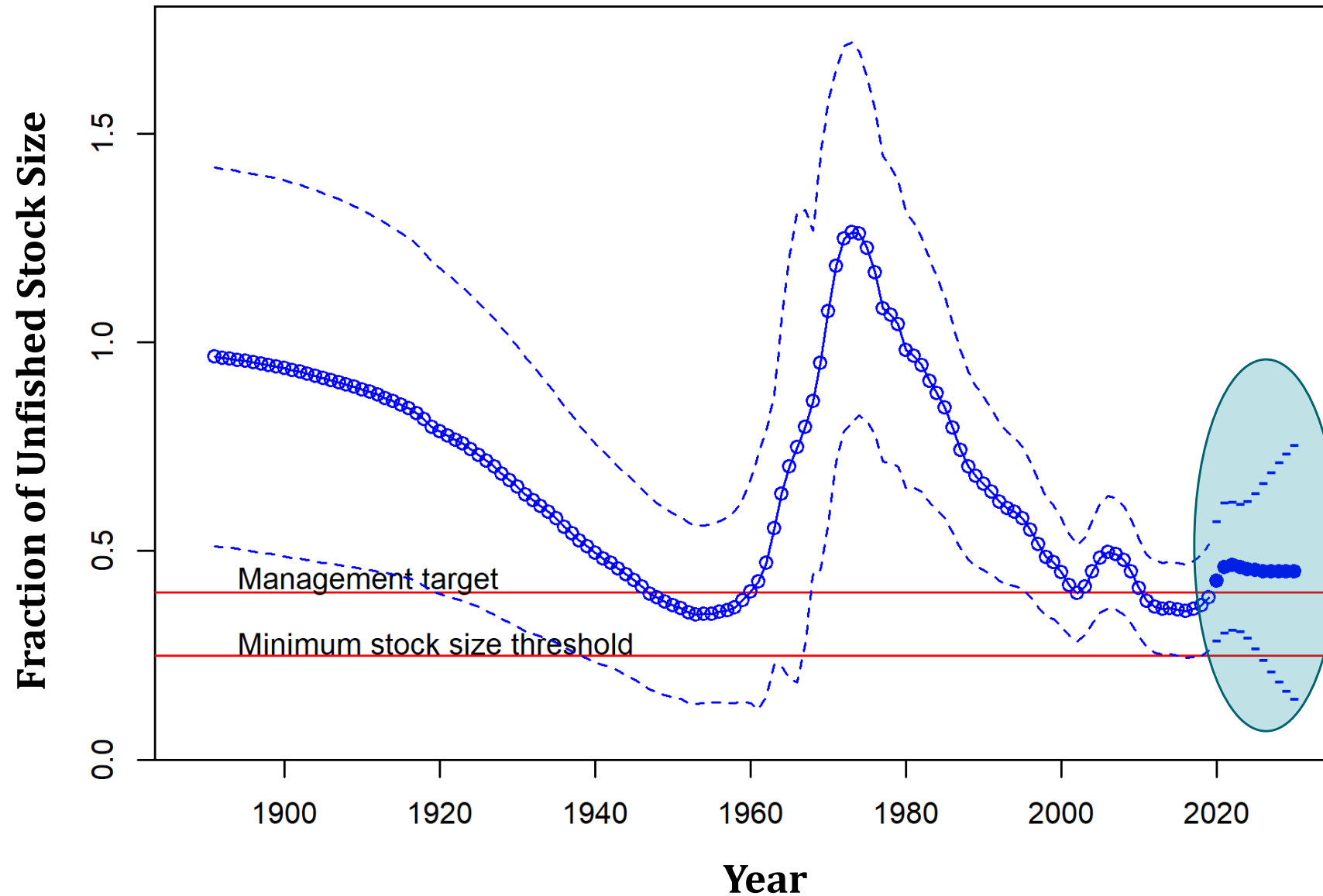
# What is average recruitment?



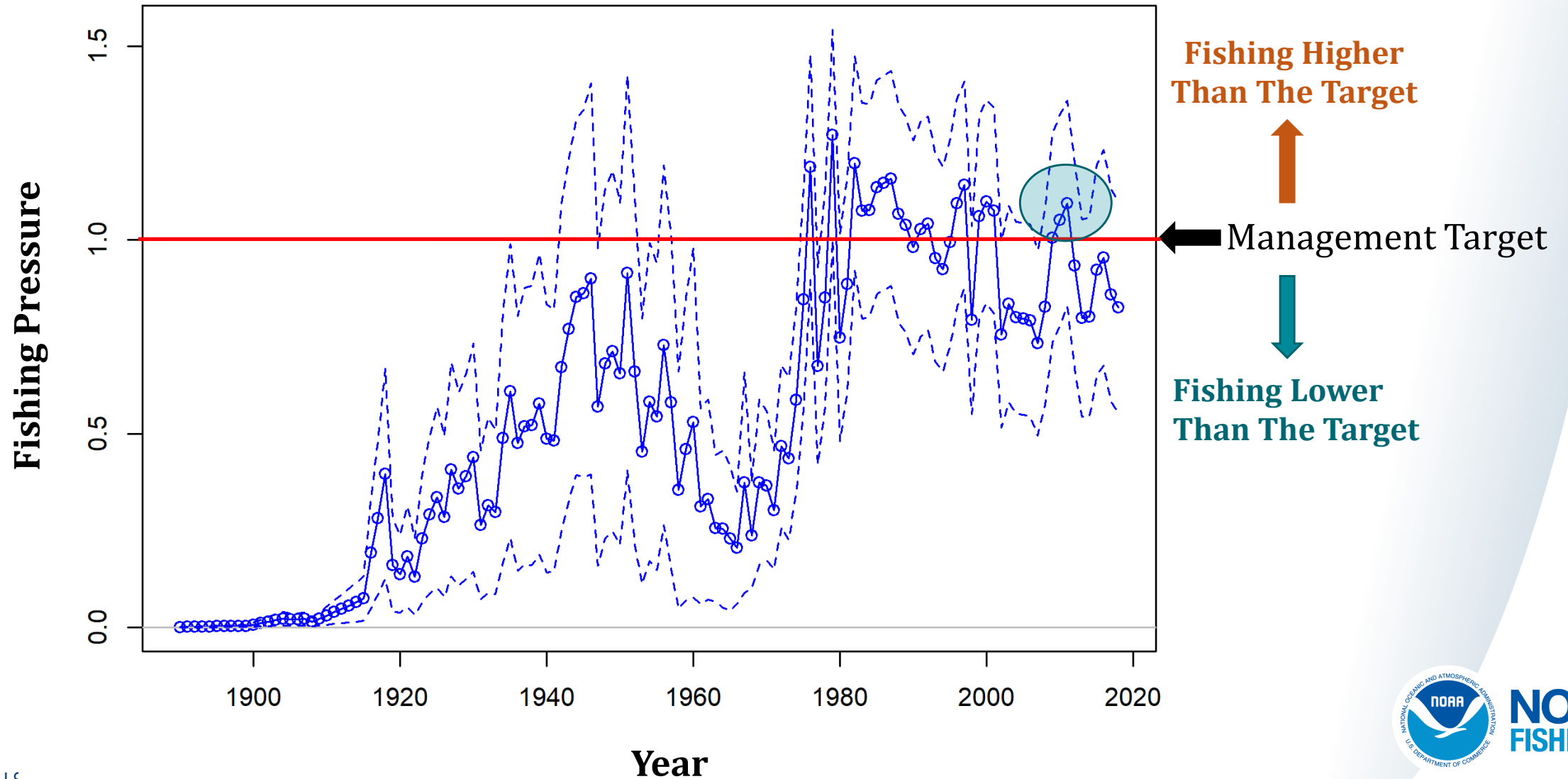
Recruitment Deviation - model estimates of the annual recruitment variation as a random deviate from a stationary functional relationship between spawners and subsequent recruitment.

In this case, the Beverton-Holt stock-recruitment relationship.

# How does average recruitment impact stock predictions?

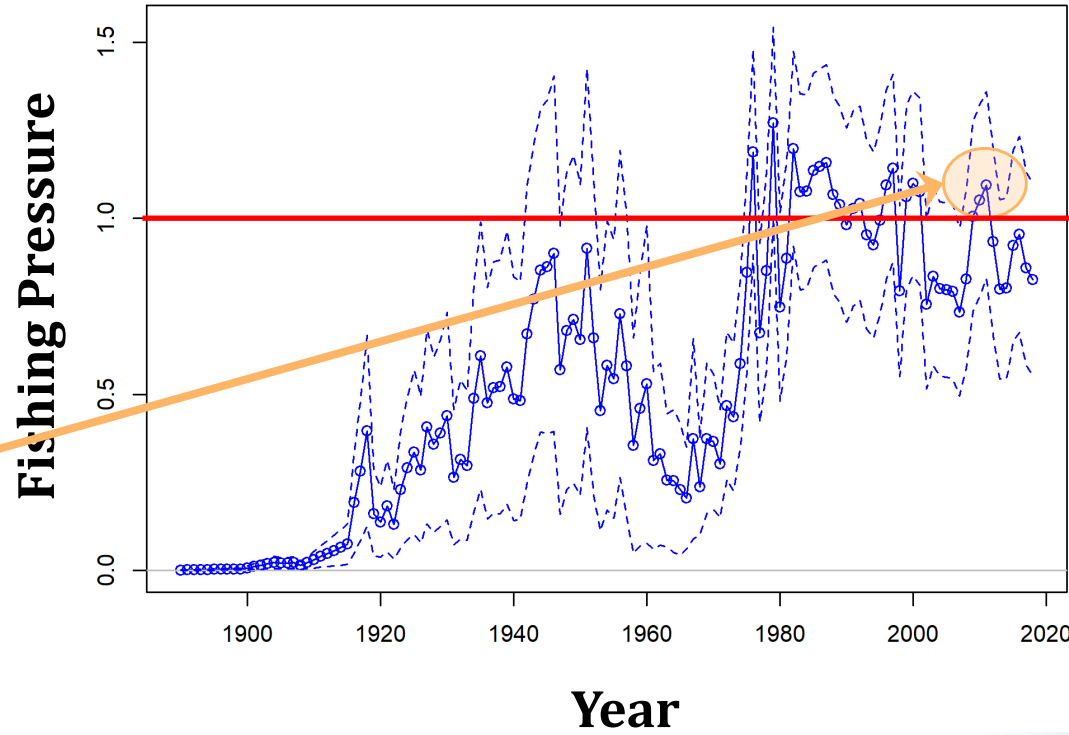
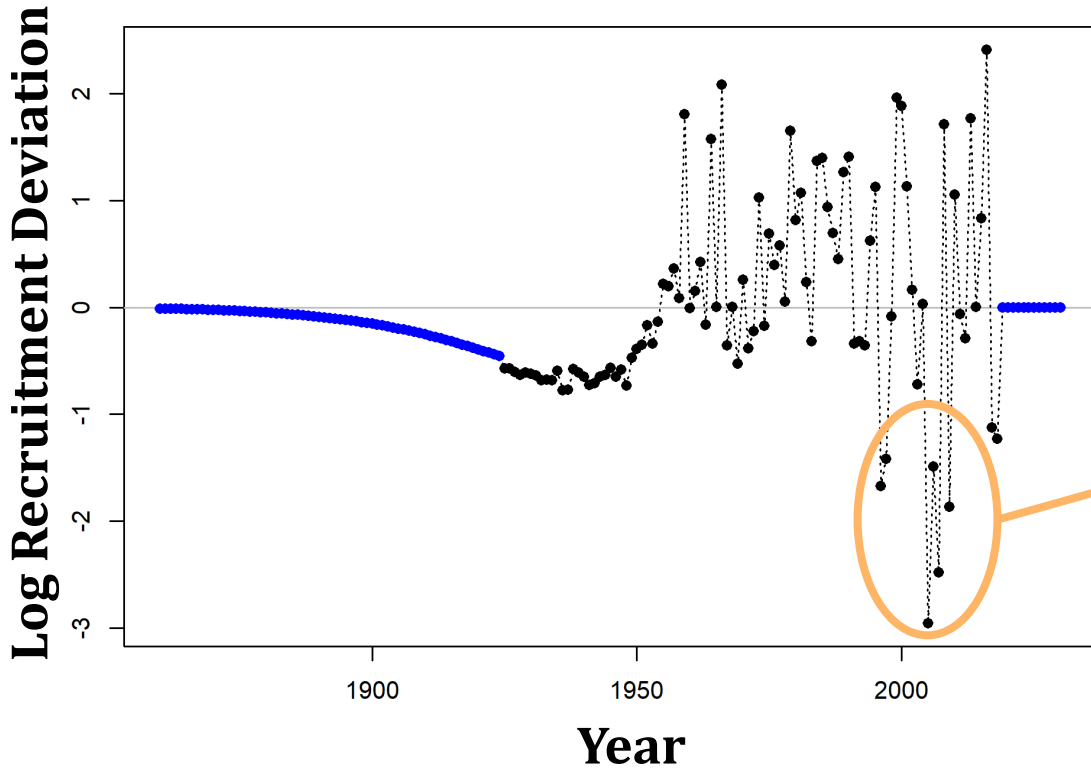


# Problem: Recruitment is seldom average, leading to retrospectively fishing higher or lower than the target





# Problem: recruitment is seldom average, leading to retrospectively fishing higher or lower than the target



Fishing Higher Than The Target

Management Target

Fishing Lower Than The Target

Imperfect knowledge of poor/large recruitments contributes to subsequent higher/lower-than-target harvests



# Petrale Sole

Widely distributed NE Pacific

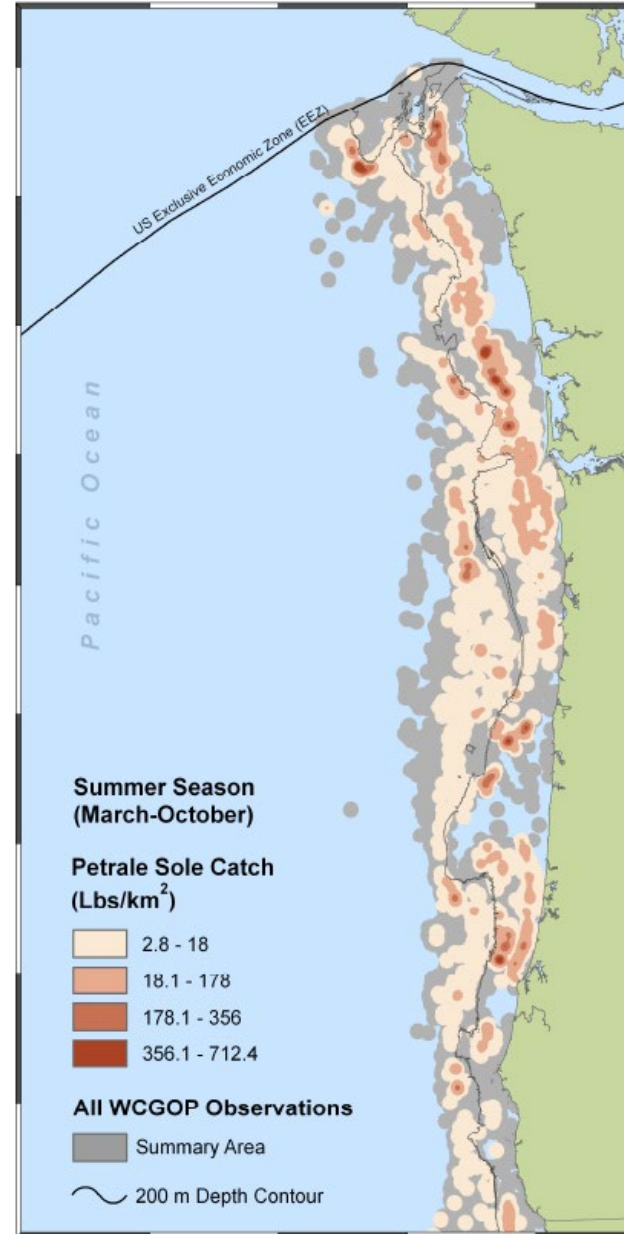
Seasonal onshore-offshore migration

Discrete winter spawning grounds

High site fidelity

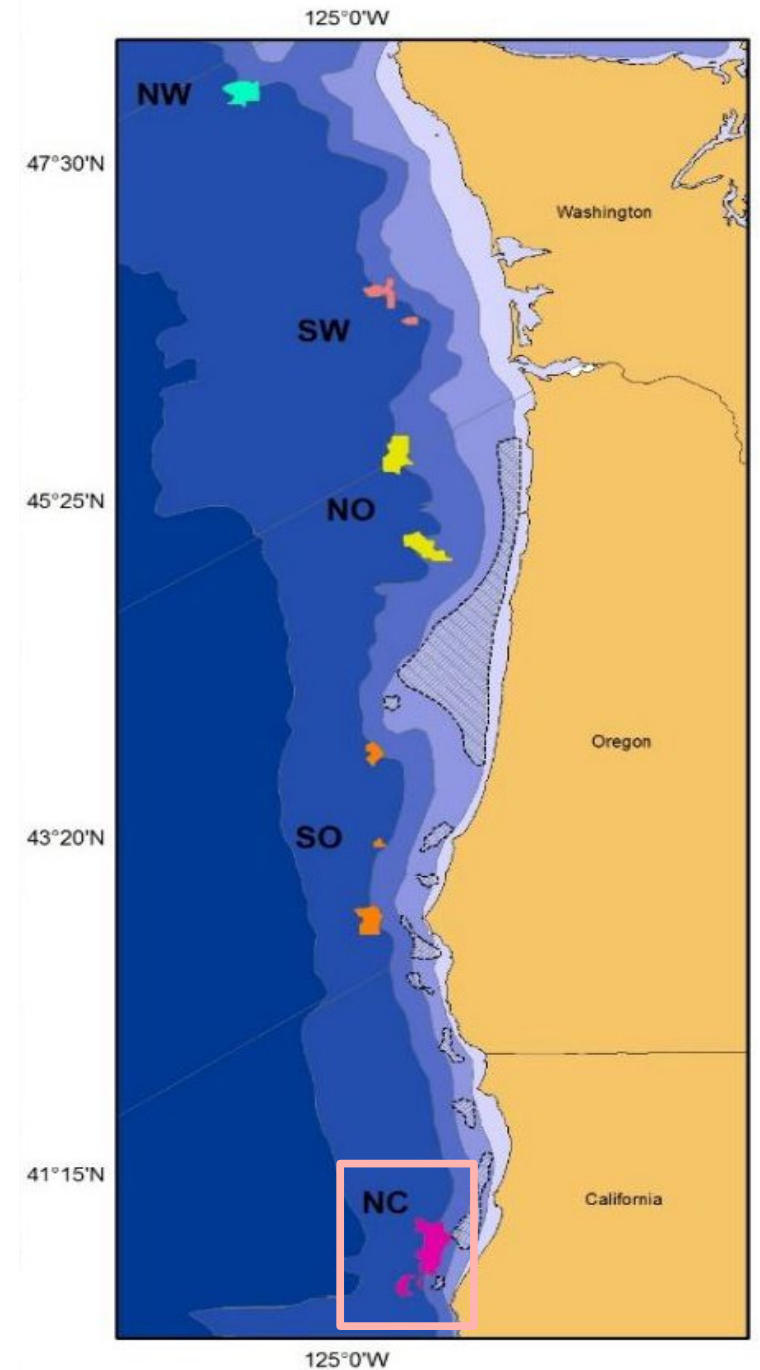
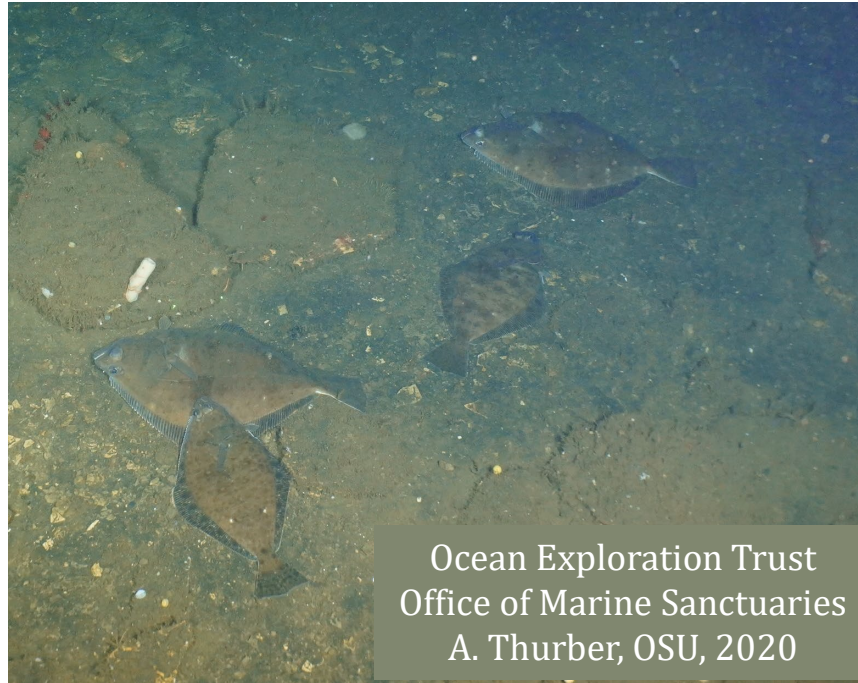
Where are successful pelagic life stages transported after spawning?

How do individual spawning grounds contribute to the stock?





# Petrale sole spawning grounds



Powell et al. 2022 Front. Mar. Sci.

# Why focus on petrale sole?

**Economically** important flatfish species

**History** of stock decline and recovery

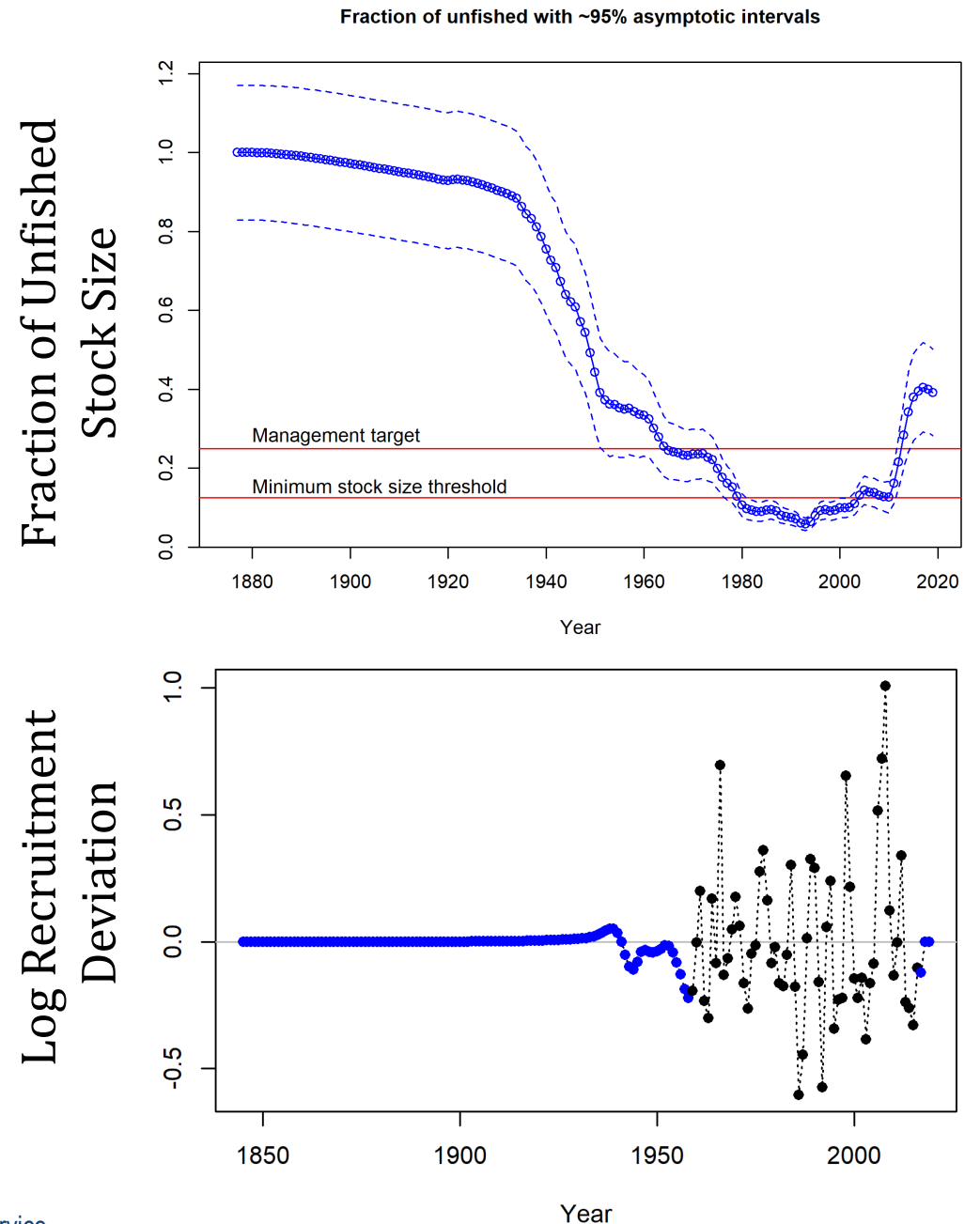
**Research** investments during past ~5 years

- Climate drivers of recruitment
- ROMs coupled IBM aids in understanding climate-recruitment mechanisms

**Assessments** with climate drivers could be extended to...

- Inform recruitment in absence of survey data
- Use short-term oceanographic forecasts to inform future recruitment

**Interaction** between spatial fishery and stock dynamics may impact stock trends



# What mechanisms drive recruitment variability in time and space?

## Conceptual life-history model coupled with hypothesis testing

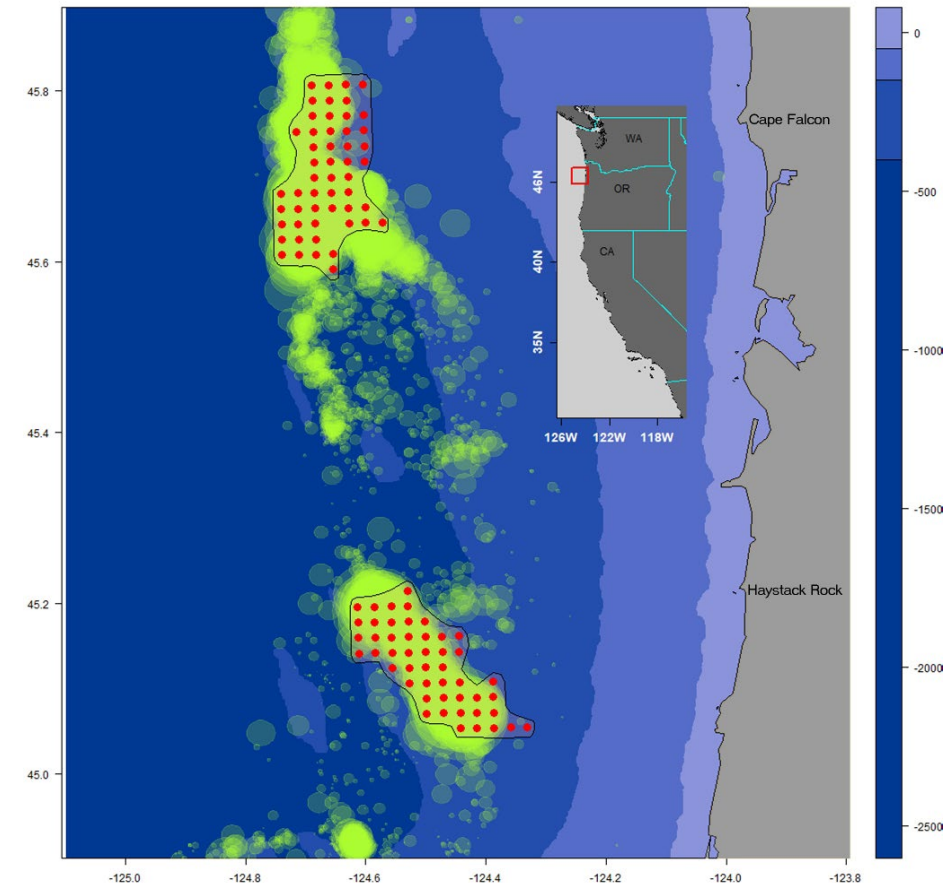
Stage- and spatio-temporally specific.

Physical oceanographic variables that influence survival. (C. Edwards, UCSC ROMS)

## Biophysical ROMs driven IBM

(E. Curchitser, Rutgers ROMS)

Spatio-temporal modeling of fishery trawl log-book data to identify spawning grounds and the proportion of the spawning stock on each spawning ground over time.





# Petrale sole conceptual life history model

## Spawner preconditioning to benthic juveniles

Lat: 39-48.5 °N  
Years: 1981-2010

Life stage	Year	Stage duration	Stage depth	Ho Number	Hypothesis	ROMS covariates (40°N–48°N)
Preconditioning	Year 0, May– October		Bottom depths of 50–200 m	1	Higher bottom water temperatures increases food demand resulting in lower egg production, egg quality, or probability of spawning and lowers recruitment (likely a bell-shaped relationship)	Mean <b>bottom water temperature</b> (°C, 4 days)
Spawning	Year 1, November– March		Bottom depths of 250–500 m	2	Bottom water temperature acts as a spawning cue with fish less likely to spawn at high temperature resulting in lower recruitment	Mean <b>bottom water temperature</b> (°C, 4 days)
			Bottom depths of 250–500 m	3	Water column temperature acts as a spawning cue with fish less likely to spawn at high temperature resulting in lower recruitment	Mean <b>water column temperature</b> (°C, 4 days)

## Fit GLMs, model selection (AICc), model testing and validation

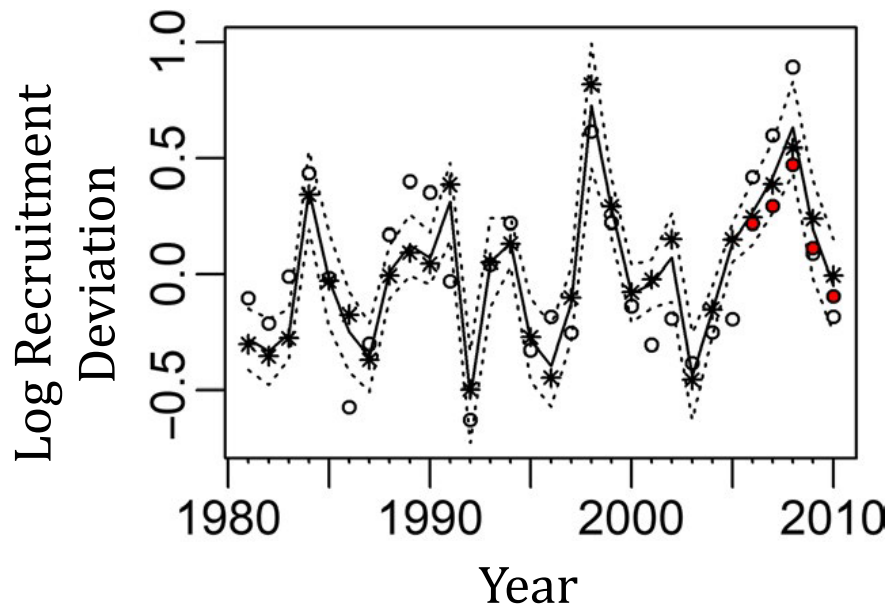
Haltuch et al. 2020 Fish. Ocean.



# Mechanistic drivers of petrale sole recruitment

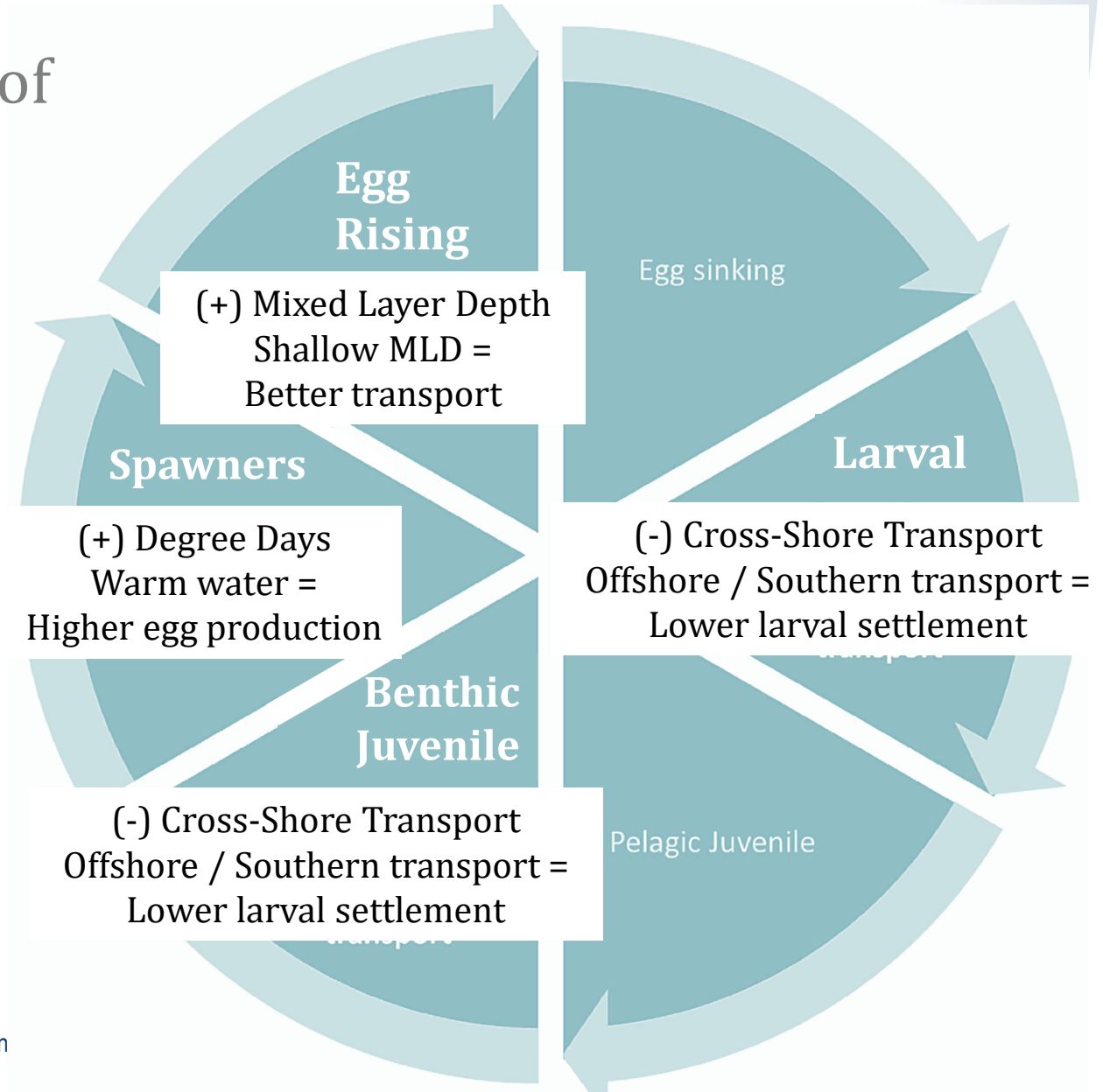
**Four** ROMS covariates explain 73% of recruitment variability (C. Edwards, UCSC)

**Present** in trawl survey ~2+



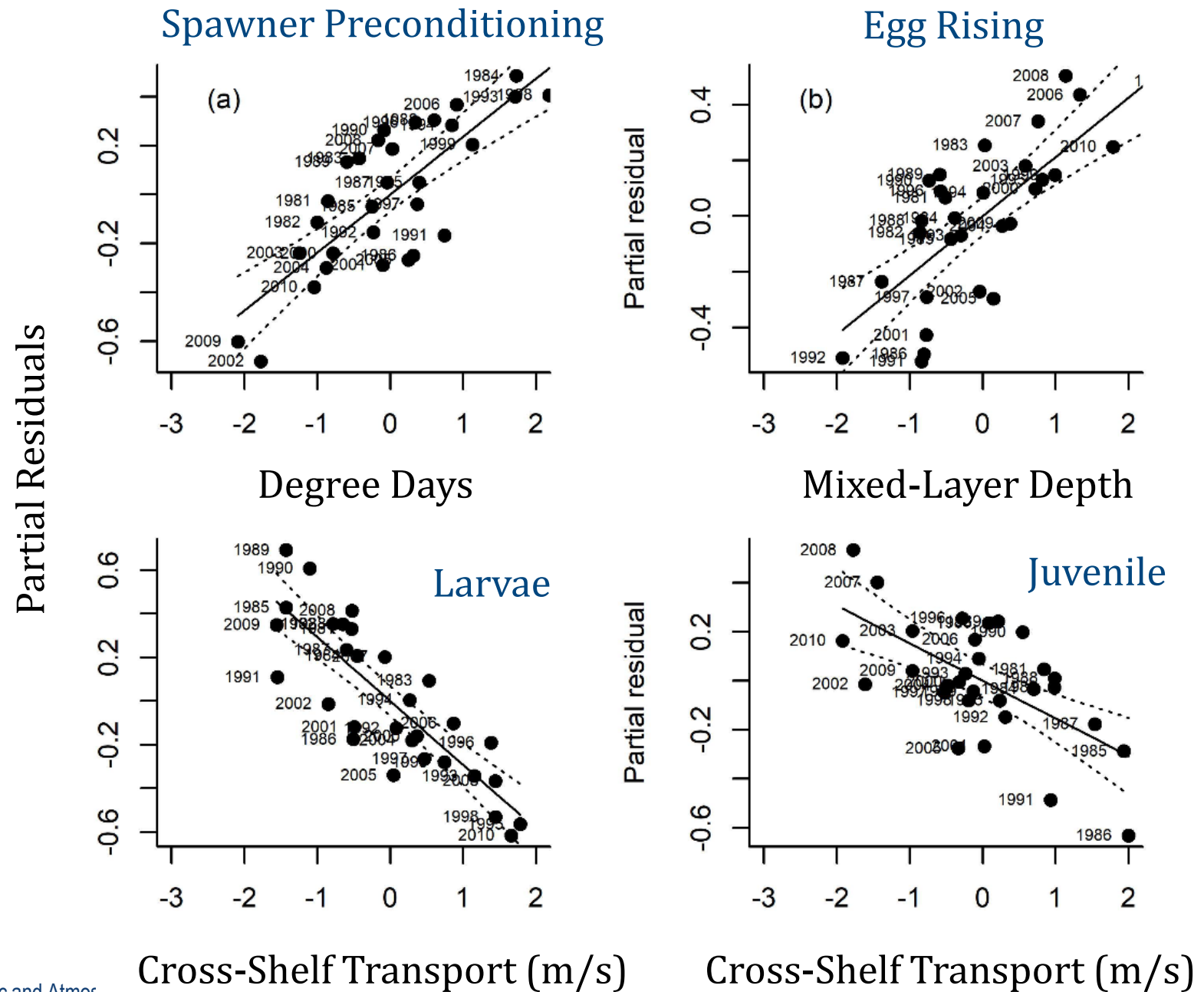
— Model prediction    - - - - - 95% C.I.    ● Stock assessment

Haltuch et al. 2020 Fish. Ocean.





# Petrale sole recruitment relationships

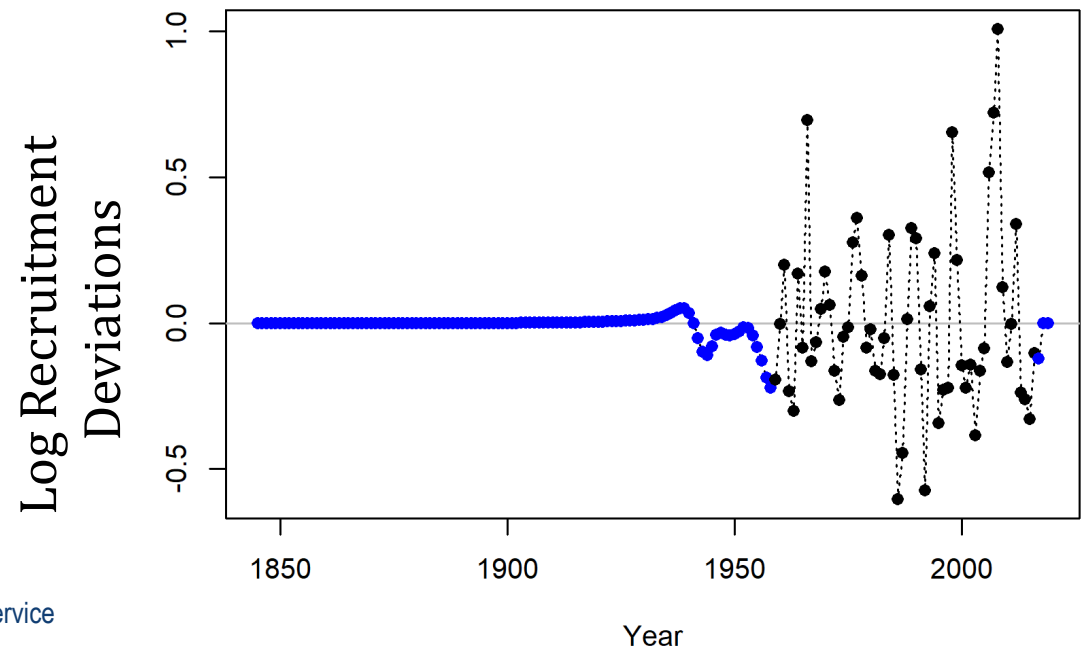


# Next generation **tactical** models: research to application

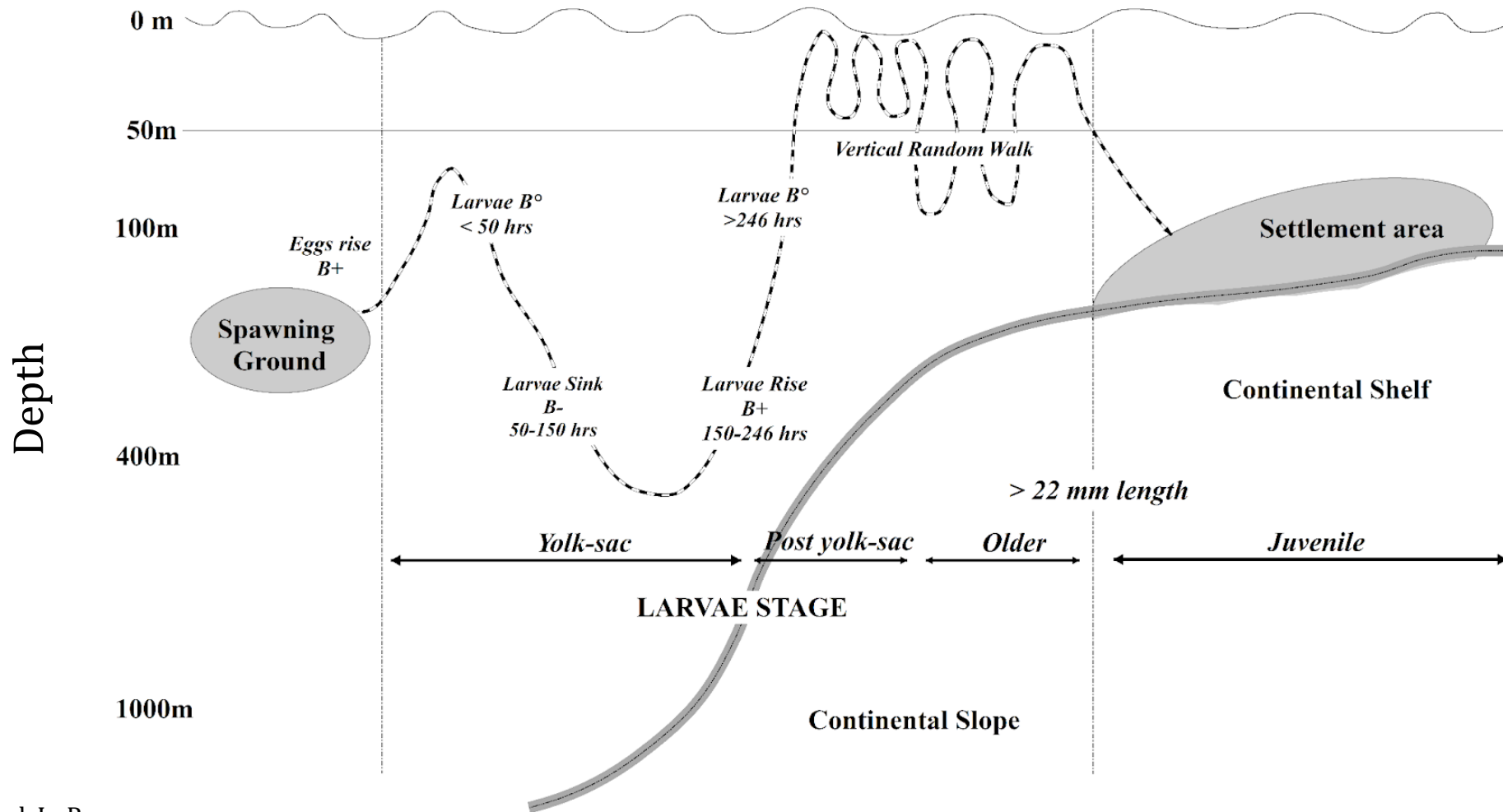
**ROMs model outputs** are not always available on operational timelines.

**Currently** completing reanalysis of relationships with updated data for use in 2023 stock assessment.

**GLM** predictions as age-0 survey index



# Biophysical ROMs driven IBM connectivity and settlement success



Santa Cruz et al. In Prep.

# IBM

IBM of larval drift forced by ROMS

Years 1988-2008

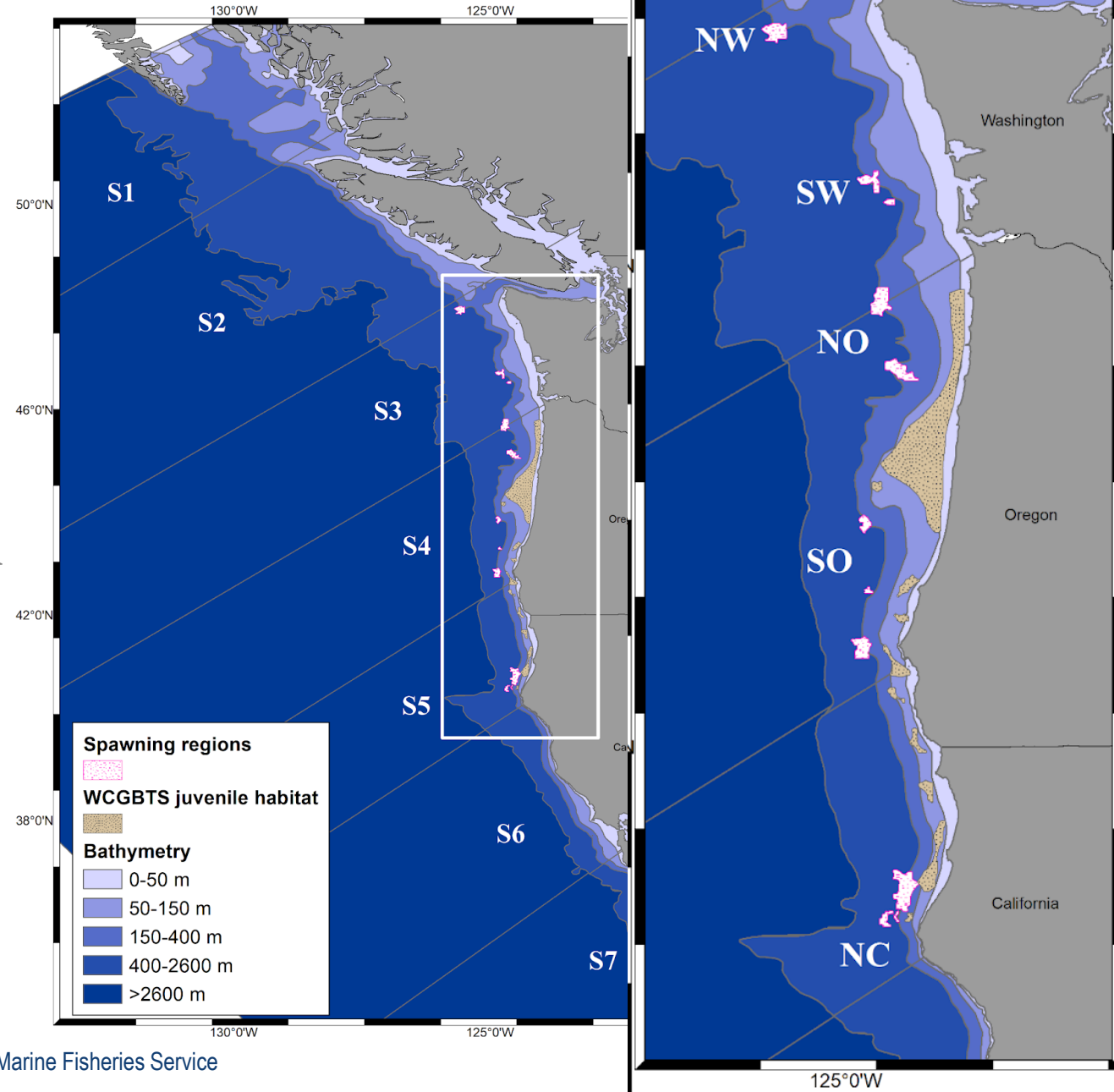
Larval release locations based on spawning aggregation fishery

Annual larval release density varies based on stock size estimated in assessment

Settlement areas based on ~~age 2 survey~~ samples or bathymetry.

Results summarized by spawning region and settlement sectors.

Santa Cruz et al. In Prep.



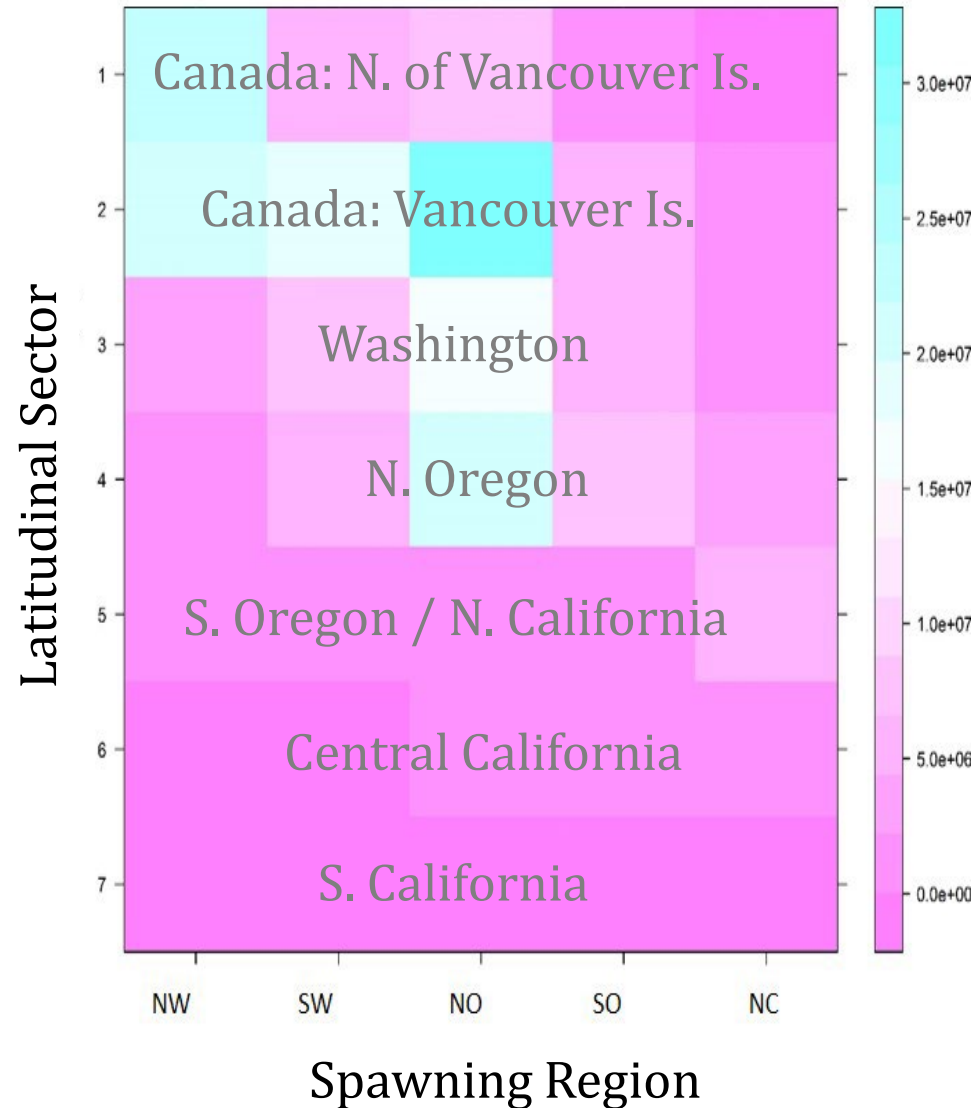
# Average Connectivity Anomalies

**Blue** – Juveniles from other regions

**Pink** – Areas of retention

**Canadian** shelf contributes most to successful settlement of juveniles

**Northern Oregon** is a region of local retention

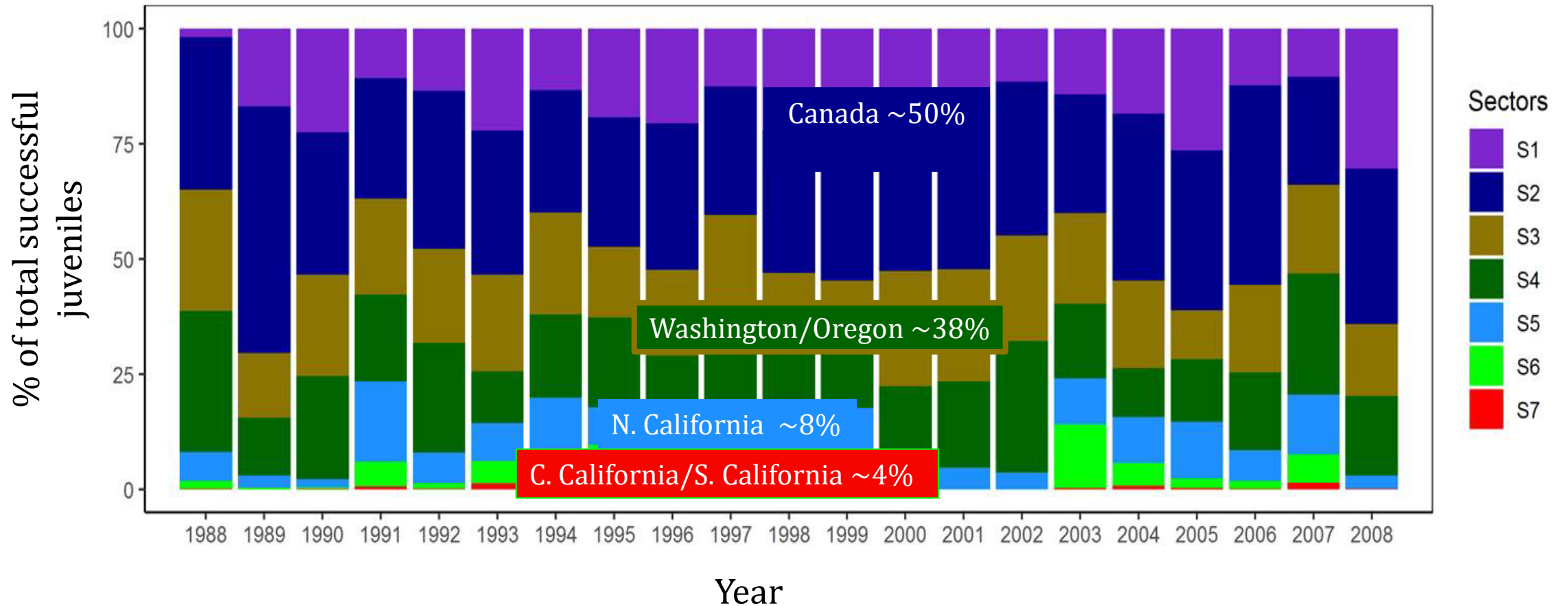


more successful settlement

less successful settlement



# Percentage of successful juveniles by latitudinal sector



# Transport Trajectories

Release area

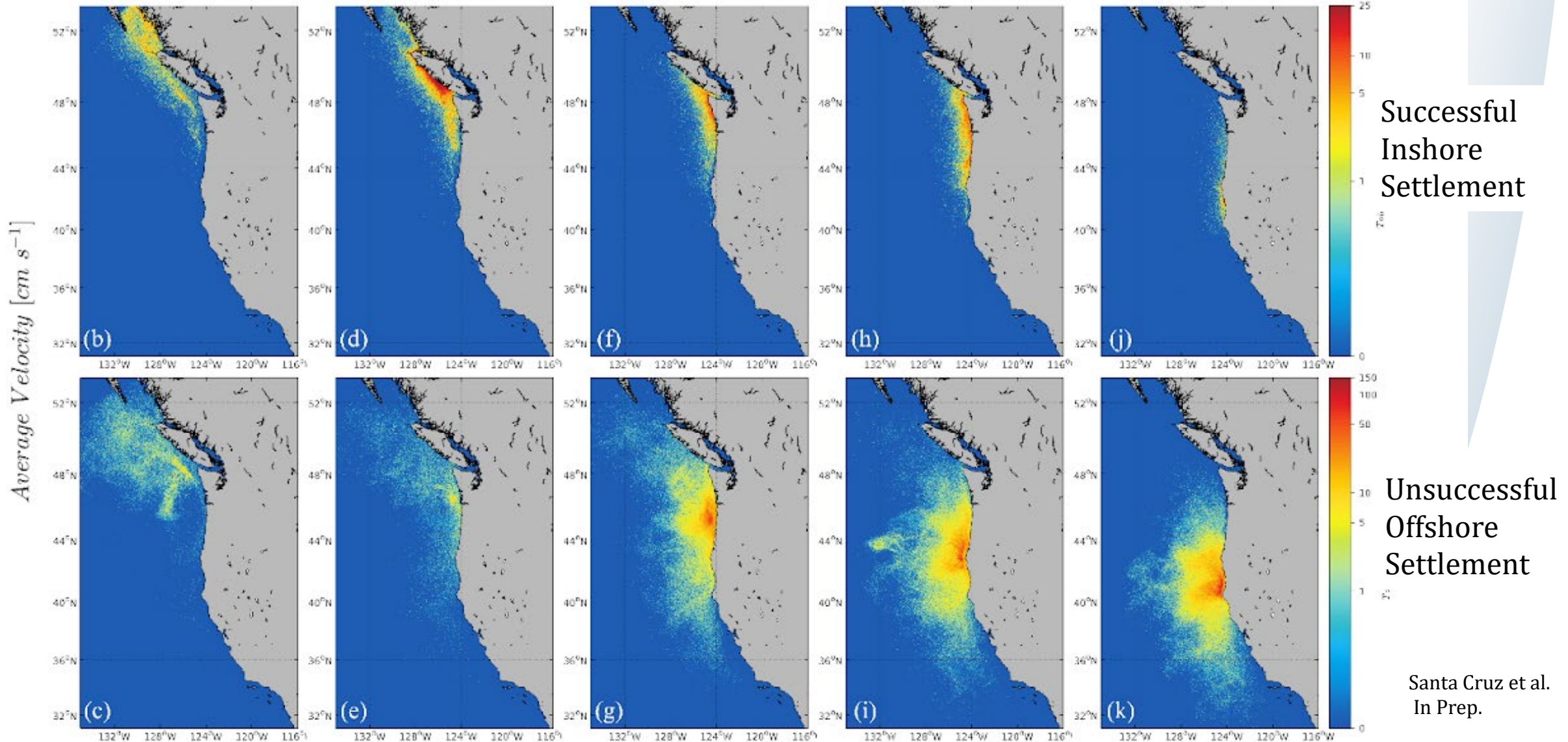
NW

SW

NO

SO

NC



Successful  
Inshore  
Settlement

Unsuccessful  
Offshore  
Settlement

Santa Cruz et al.  
In Prep.

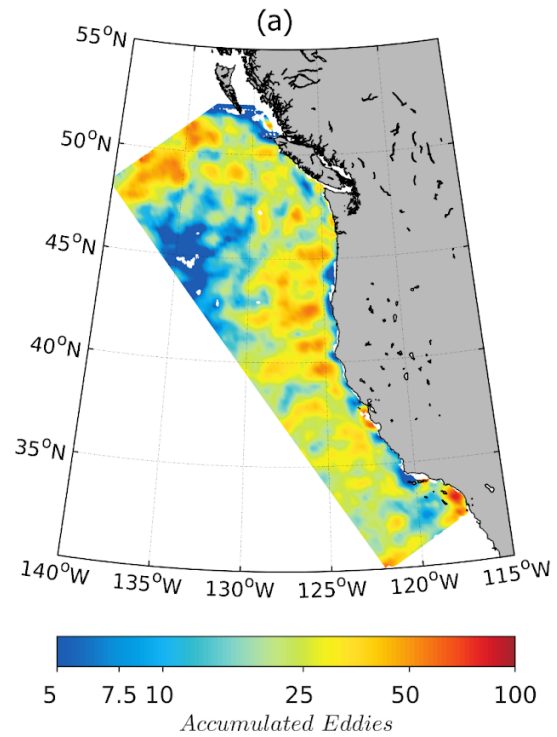
# Physical mechanisms for horizontal transport

1988-2008

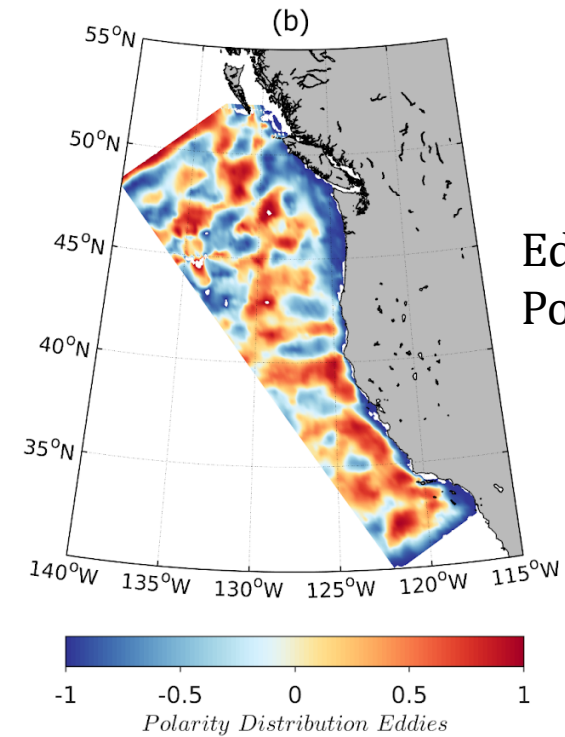
Eddies as drivers of onshore and offshore advection

Consider a northern cyclonic eddy index for stock assessment

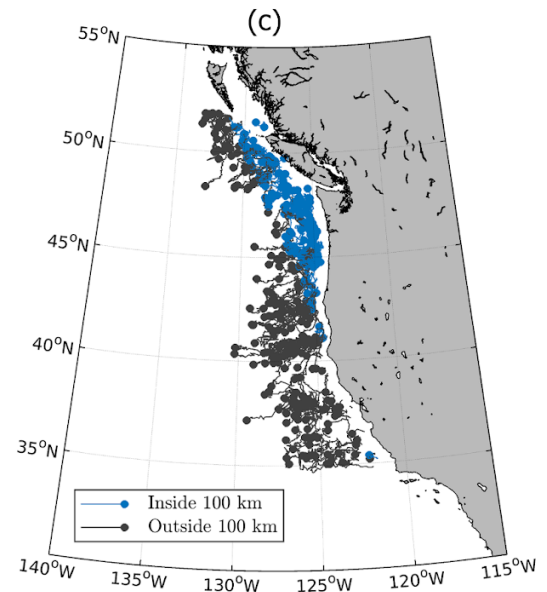
Accumulated Eddies



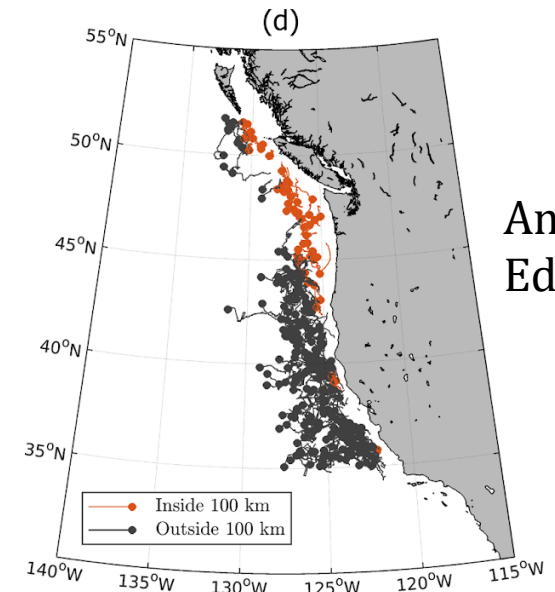
Eddy Polarity



Cyclonic Eddies



Anticyclonic Eddies



# Petrale sole research summary

## What are climate drivers of recruitments?



## What spawning grounds are most important for recruitment success?

Washington and N. Oregon

## Where do successful recruits settle?

Cyclonic eddy transport northerly and onshore to Canada, Washington, and N. Oregon is important for recruits originating in Washington and N. Oregon

Cyclonic eddy retention is important for recruits originating in S. Oregon and California





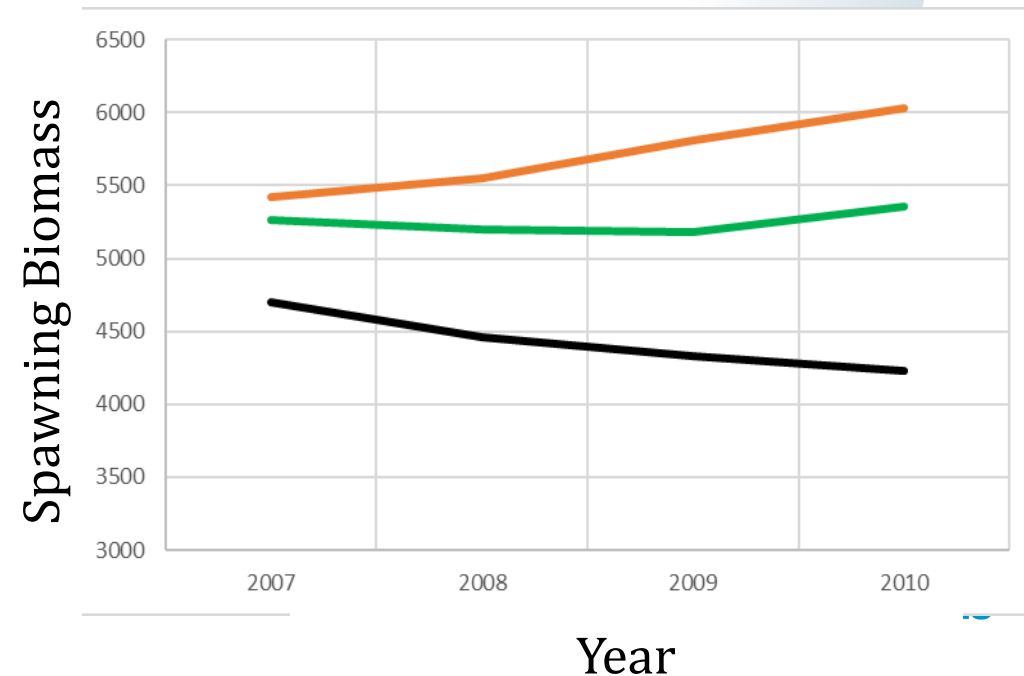
# Next generation **tactical** models: research to application

**Goal:** To show that climate-based recruitment indices have the potential to provide fishery managers with improved leading recruitment predictions.

**Retrospective** stock assessment model runs to evaluate potential prediction skill

Evaluate how the climate index can inform age-0 recruitment in the absence of survey and fishery data by:

1. Removing all fishery and survey data except catch (orange line)
2. Removing all fishery and survey data except catch and ROMs age-0 recruitment (green line)
3. Comparing hindcast predictions to the assessment, the 'true' state given all available data (black line)

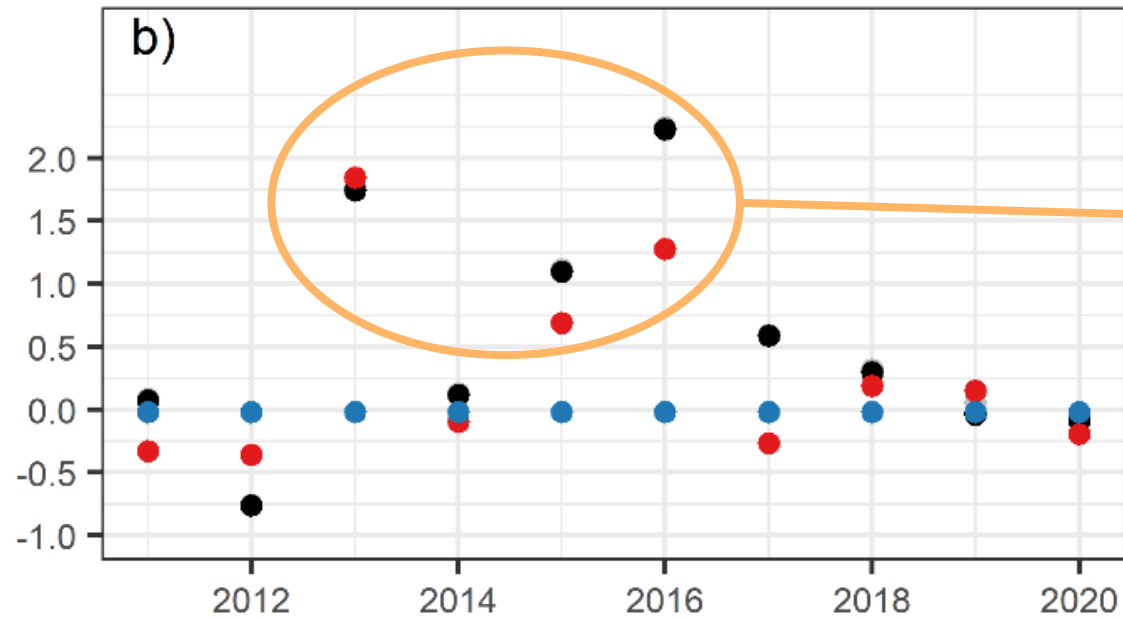




# Next generation **tactical** models: research to application

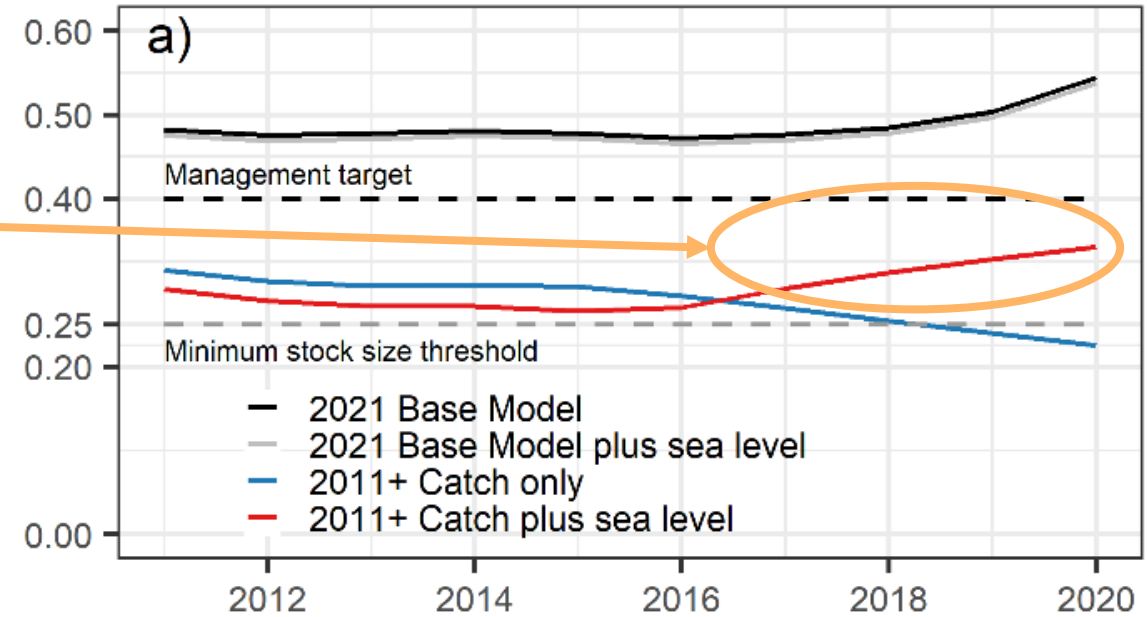
## Sablefish Example

Recruitment Deviations



- 2021 Base Model
- 2021 Base Model plus sea level
- 2011+ Catch only
- 2011+ Catch plus sea level

Fraction of Unfished Stock Size



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# Next generation **tactical** models: research to application

**Climate index** of recruitment shows promise as an improvement over average recruitment assumptions and is a step towards climate resilient fisheries.

Single species climate enhanced models

Need operational ROMs model products

**Co-developed** a mechanism to incorporate climate data (+ catches) into tactical forecasts for the Pacific Fishery Management Council.

**Transboundary** stock dynamics suggest a need for stronger collaboration between US and Canadian scientists and managers.



# Summing up next generation **strategic** models: research to application

**Laying** the groundwork for understanding long-term climate impacts on stock productivity

**Identify Climate Resilient** Harvest Control Rules / Management Approaches using Management Strategy Evaluation

**Inform** ecosystem models (Atlantis)

**Inform** species distribution modeling and subsequent socio-economic impacts on fishers and communities



# Ecosystem considerations in stock assessment

## Achieving Ecosystem Based Fisheries Management in NOAA Fisheries

