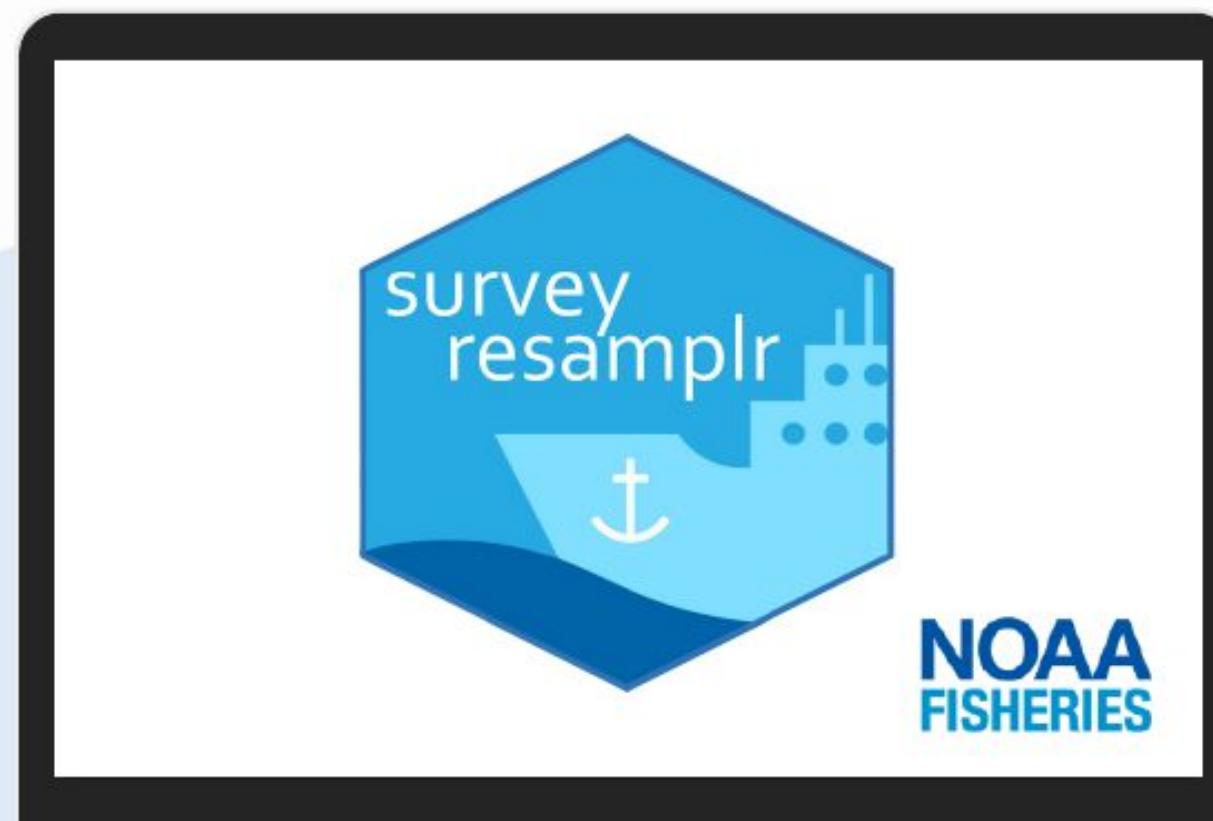


# Effort in, assessment confidence out

## Does survey effort matter to stock assessment outcomes?



**Elizabeth Perl**  
**Derek Bolser, Emily Markowitz, Ian Taylor**  
ECS contracted to NOAA Fisheries Office of  
Science and Technology

PICES 2025

# A Multifaceted Team



**Derek D. Bolser** - Project lead; National Fishery-Independent Survey Science Coordinator



**Elizabeth Perl** - SS3 Scientific Software Support; stock assessments and outputs, R package development



**Ian Taylor** - Stock Assessor at NWFSC; leading development of stock assessment outputs



**Emily Markowitz** - Survey scientist; R package development, survey data sourcing, and case studies

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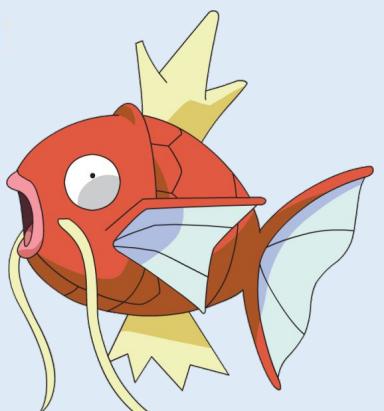
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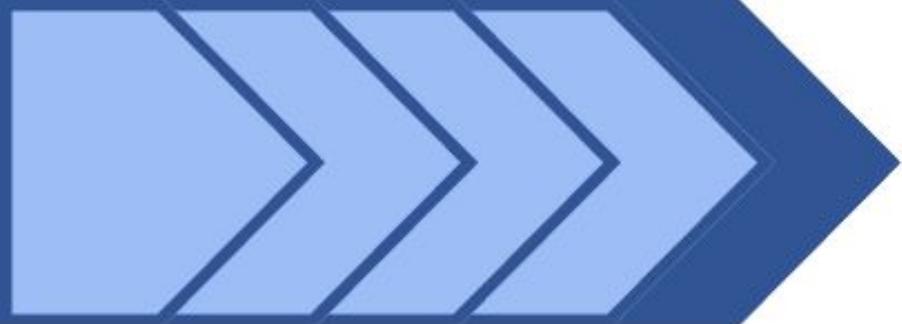


**Emily Markowitz** - Survey scientist; R package development, survey data sourcing, and case studies

## Disclaimer

This project, findings, and R package are still in the early stages of development.





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## Inspiration

In an increasingly funding-limited paradigm, where access to historical sampling regions is diminishing, and ecosystems are changing we need to:



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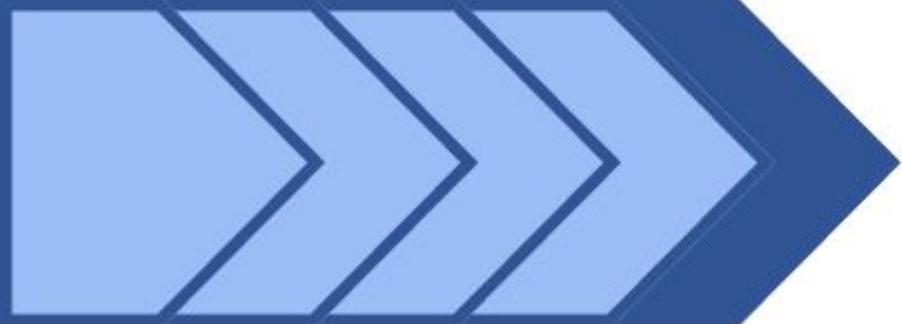
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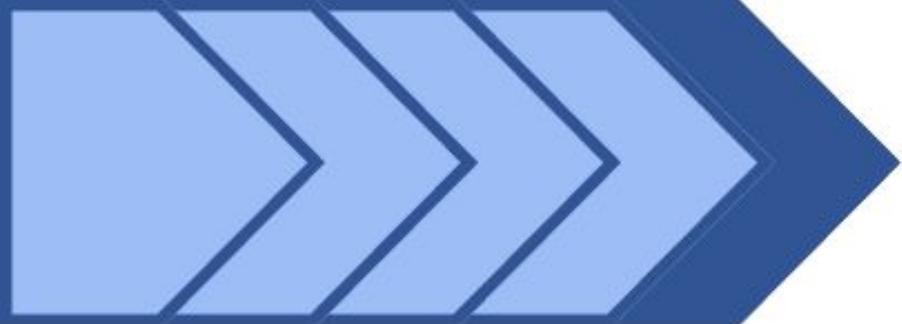
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Use this information to make decisions about survey design and priorities



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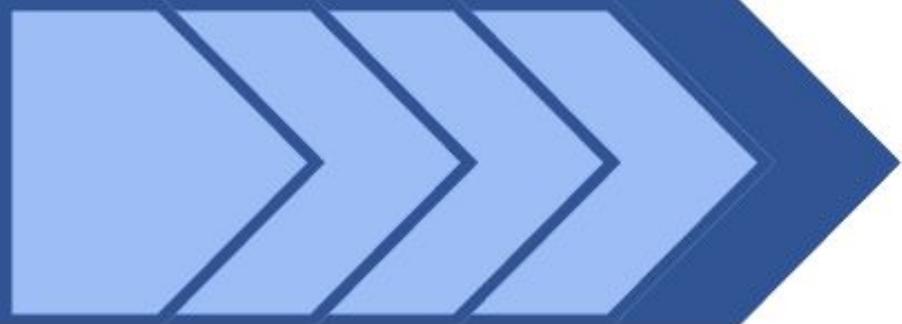
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Case study of NWFSC survey data and stock assessments



Develop standardized R package and broader case studies for this process using an open science approach



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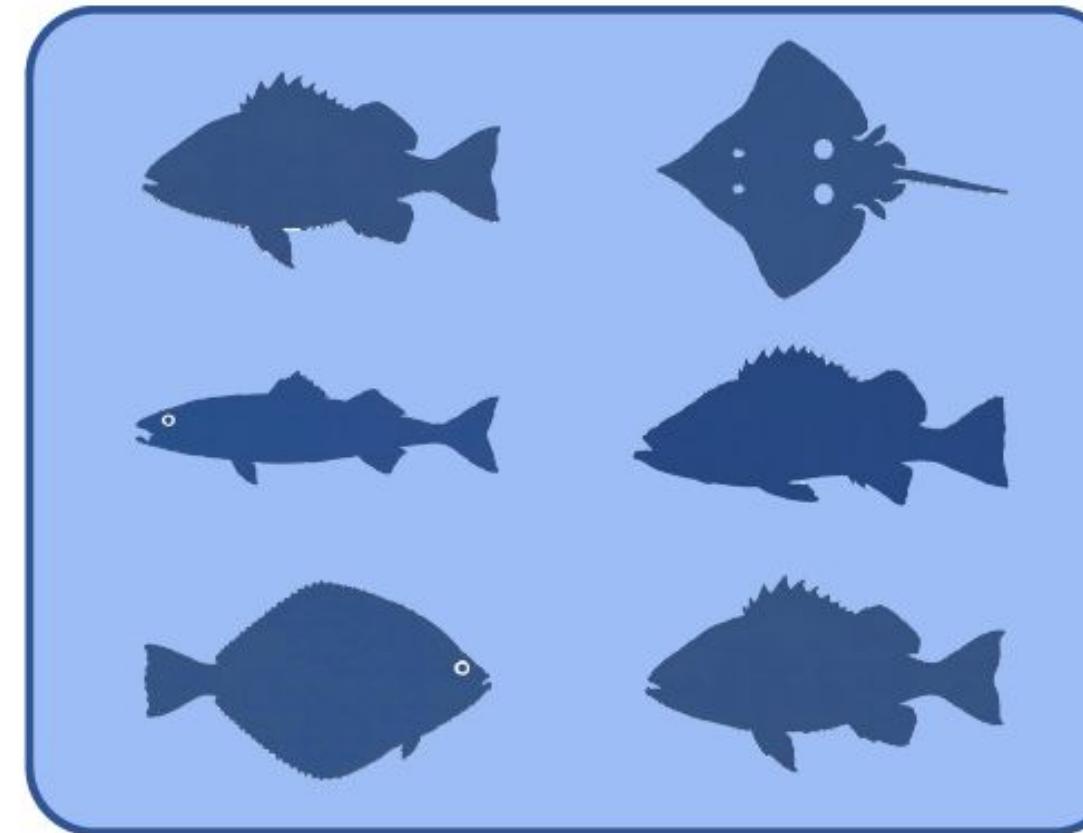
NWFSC Survey

Randomly remove historical tows

Effort-reduced model-based indices

Mock stock assessments

### West Coast Groundfish Bottom Trawl Survey (WCGBTS)



Chose stocks sampled reasonably well by the survey AND had a stock assessment conducted in the past 8 years

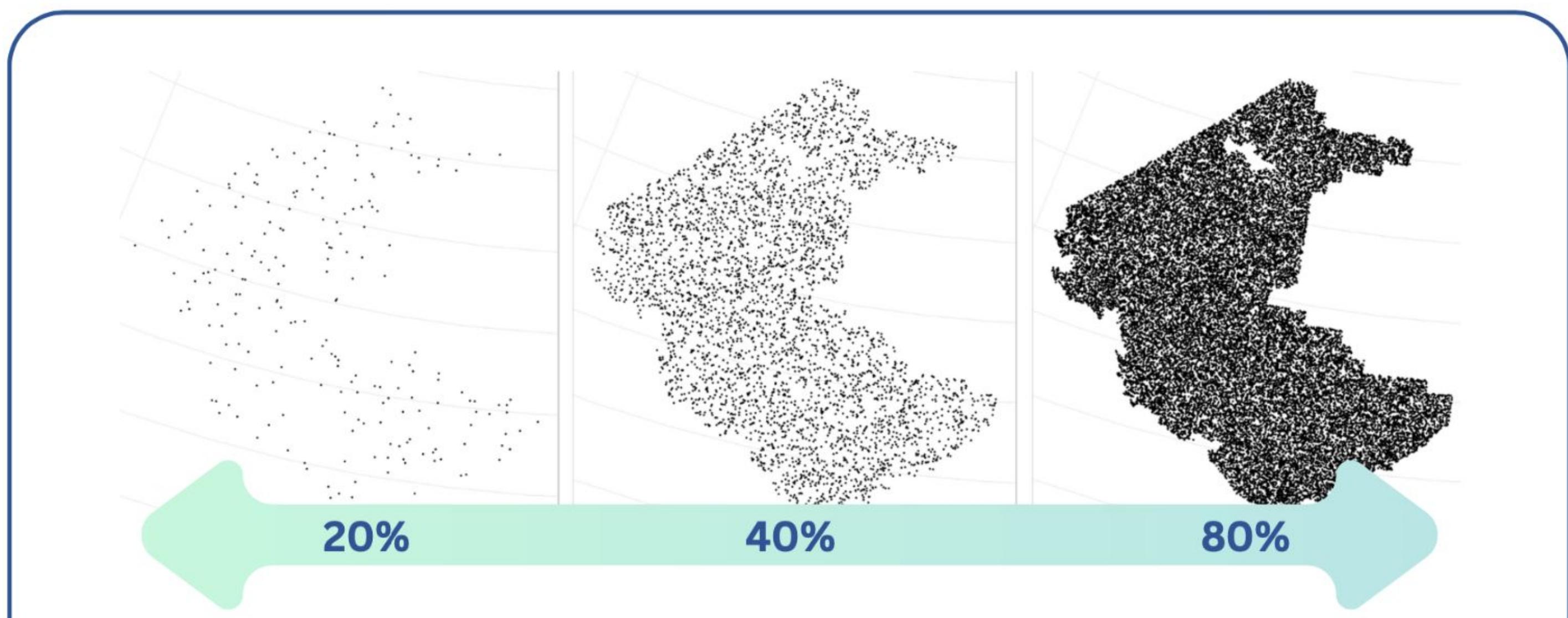
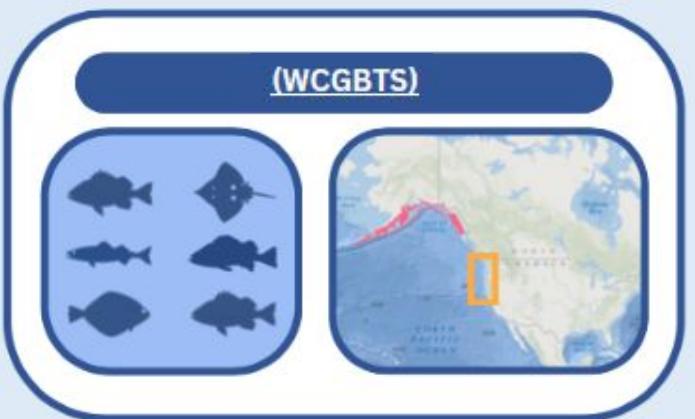
- Pacific ocean perch - 2017
- Sablefish - 2023
- Petrale sole - 2023
- Longnose skate - 2019
- Yellowtail rockfish - 2017
- Shortspine thornyhead - 2023

## NWFSC Survey

Randomly remove historical tows

Effort-reduced model-based indices

Mock stock assessments



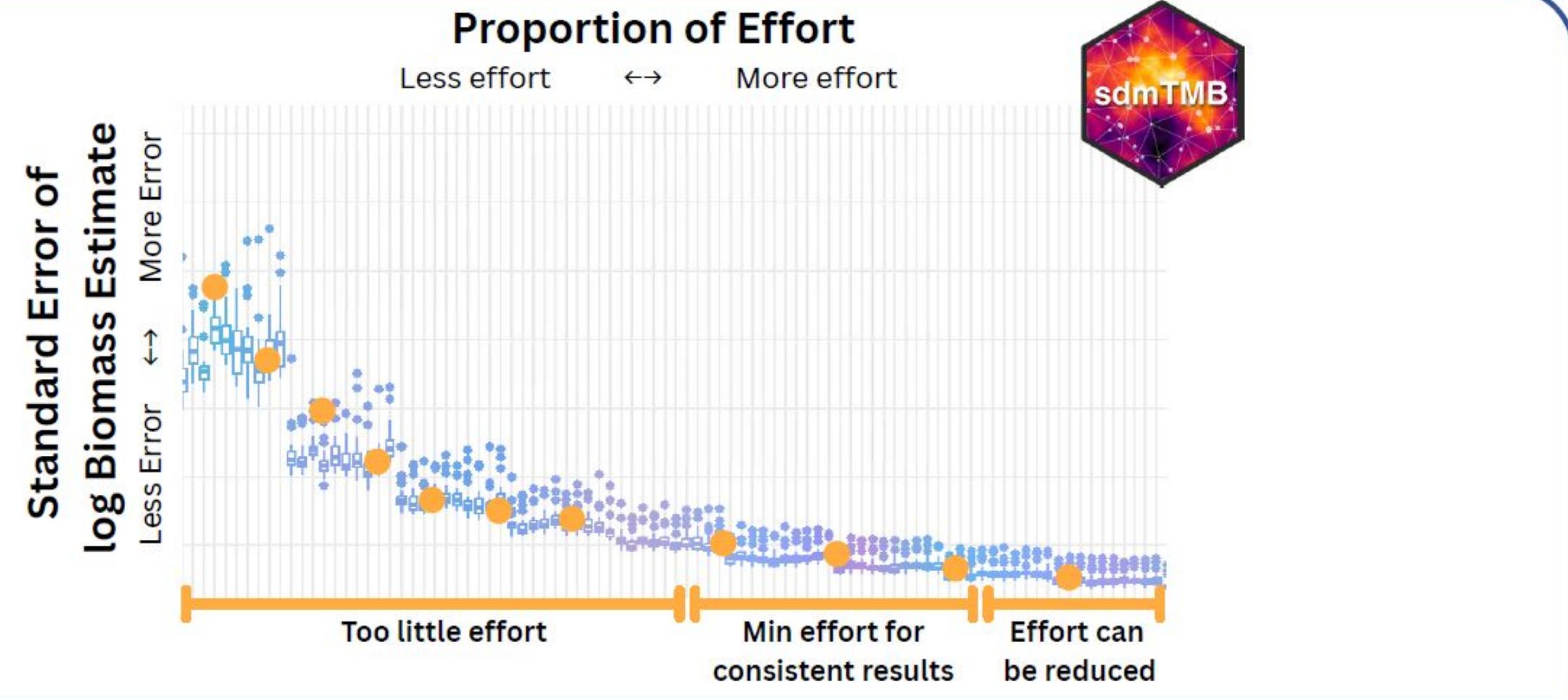
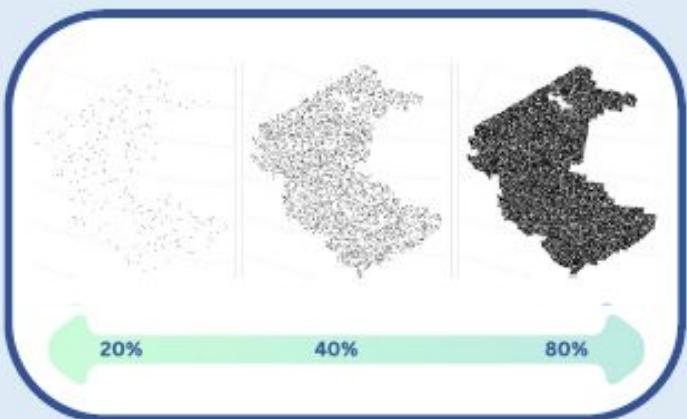
- 100%, 80%, 40% or 20% of historical tows included in model runs to simulate a reduction in effort
- Random removal of samples (catch) across tows, not proportional to strata (distribution among strata should be similar)

NWFSC Survey

Randomly remove historical tows

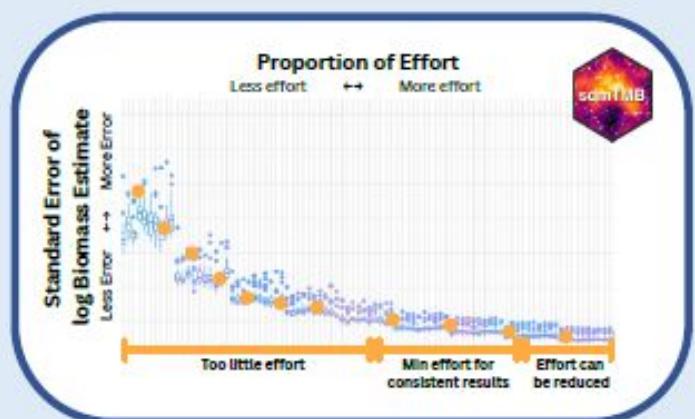
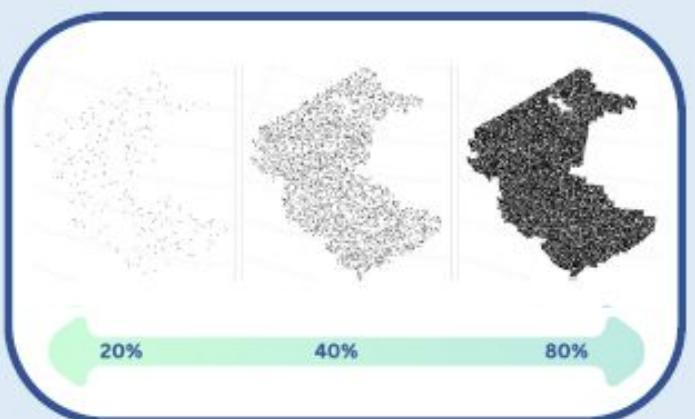
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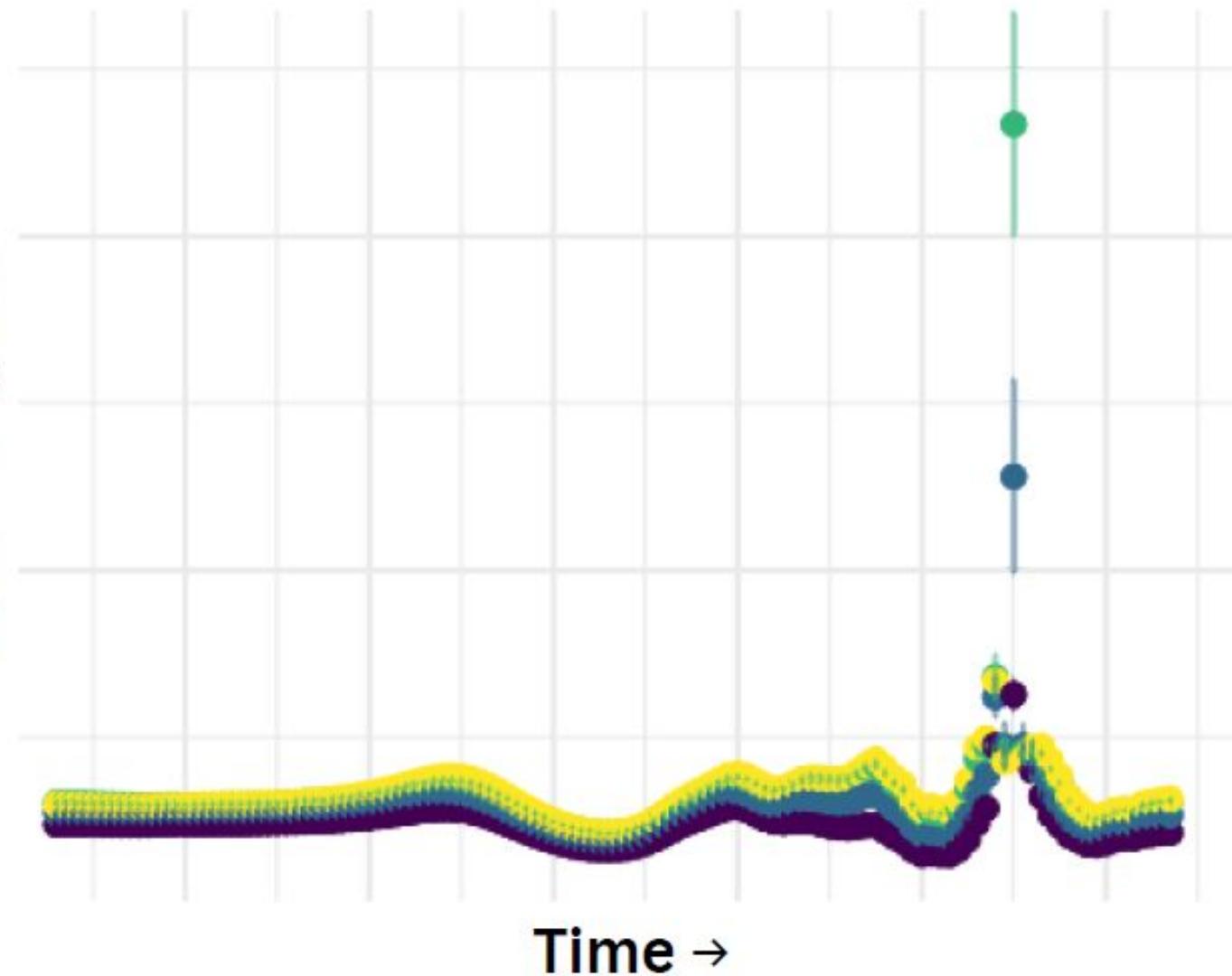


- Single species models
- Uses sdmTMB to calculate a model-based index of biomass for each effort level of each stock
- 3 replicates per effort level (and 1 replicate at 100%)

# Mock stock assessments



Mortality, Recruitment,  
Spawning, etc.

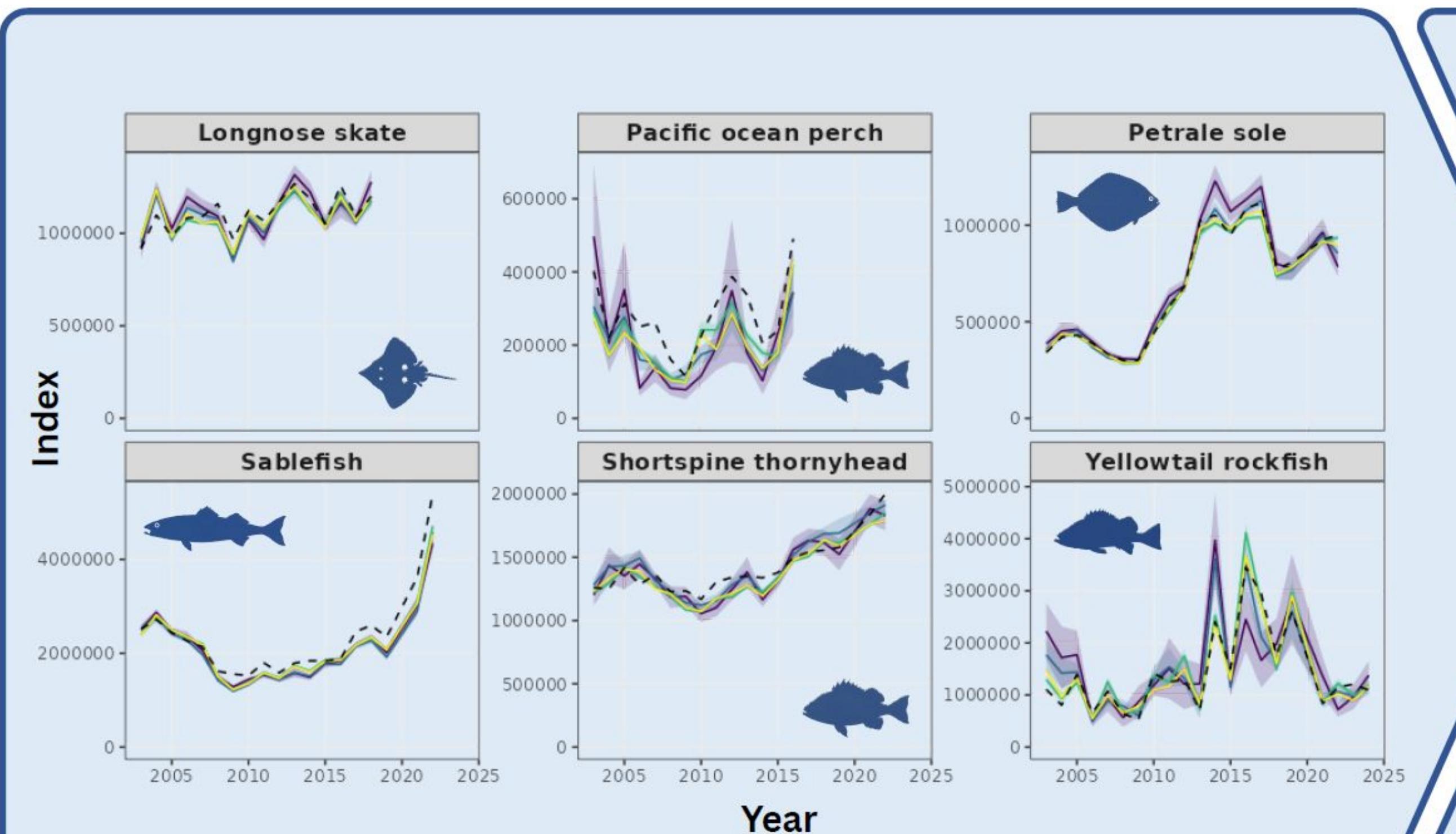
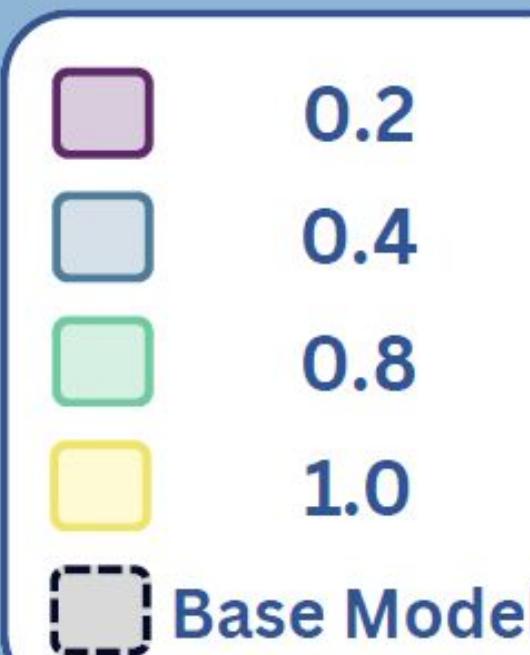


- Resampled age & length data - same subset of tows as resampled indices
- Fit assessment models using resampled indices & biological data with SS3
- Compare results & uncertainty among effort levels to 100% model with [{r4ss}](#)

# Resampled Data

## Biomass indices time series

### Model/Effort

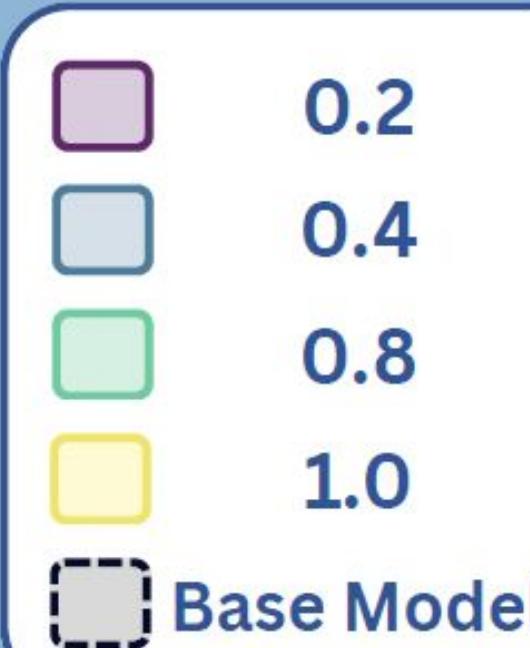


Index coefficient of variation

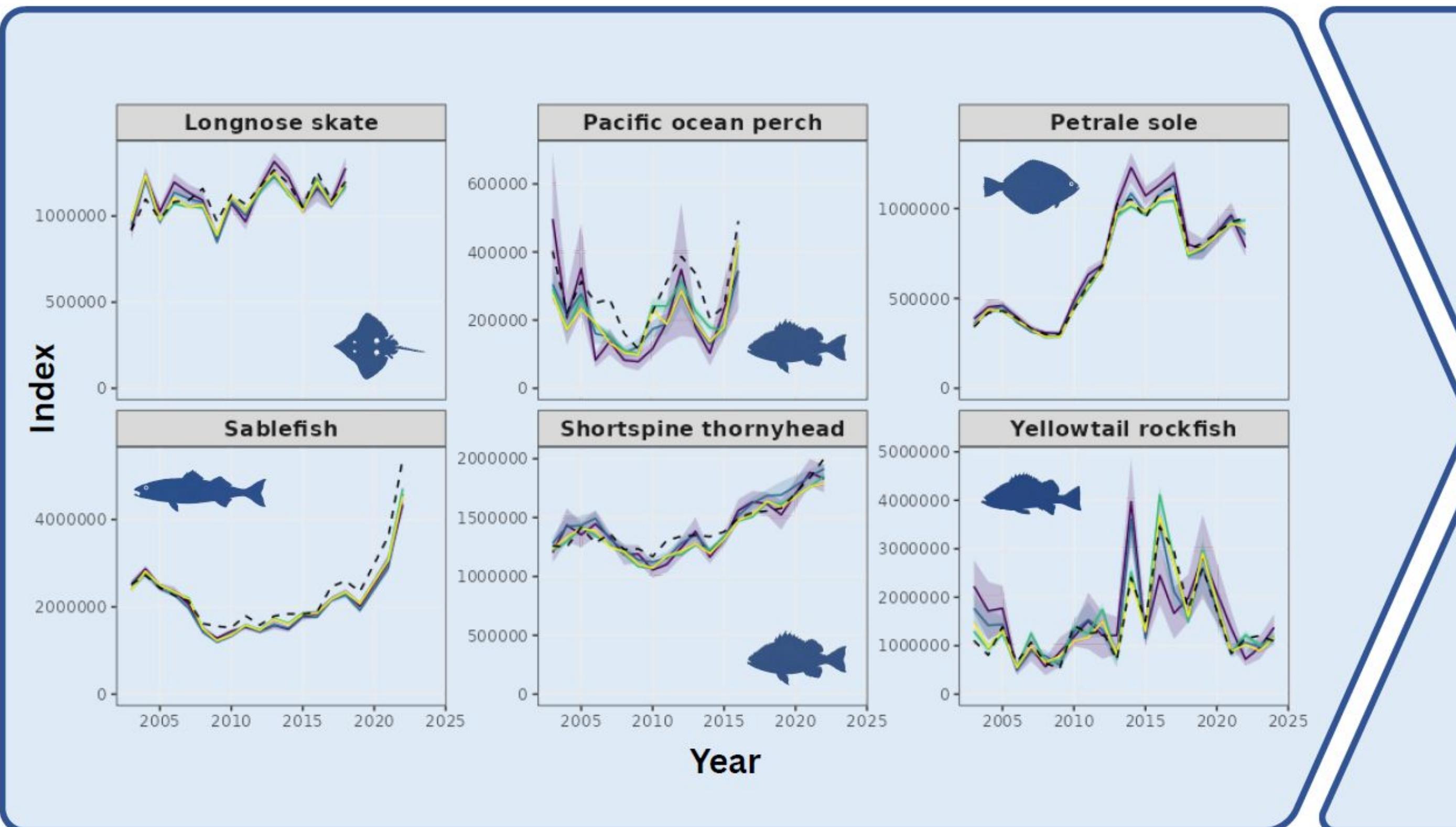
## Resampled Data

## Biomass indices time series

### Model/Effort



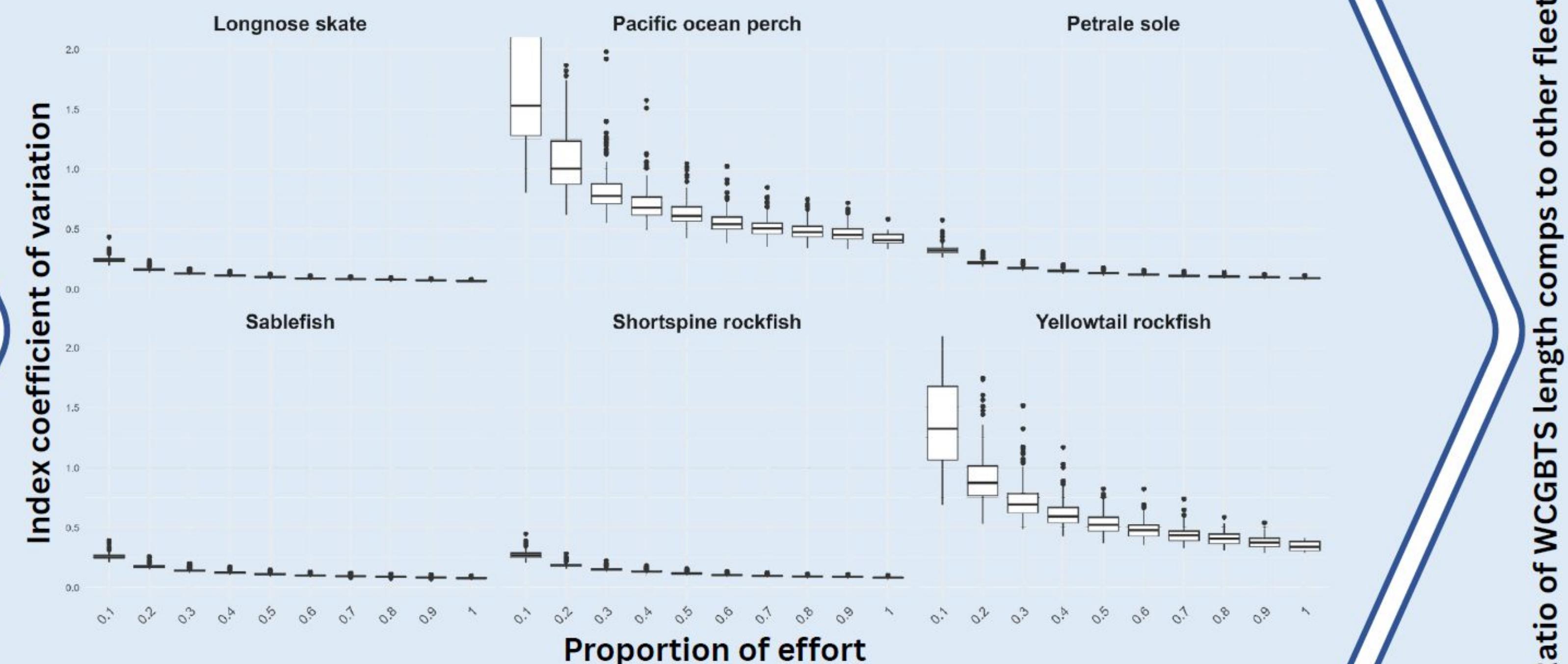
Had to adjust scale  
for the base model  
and need to sort out  
why the scales are  
different



Index coefficient of variation

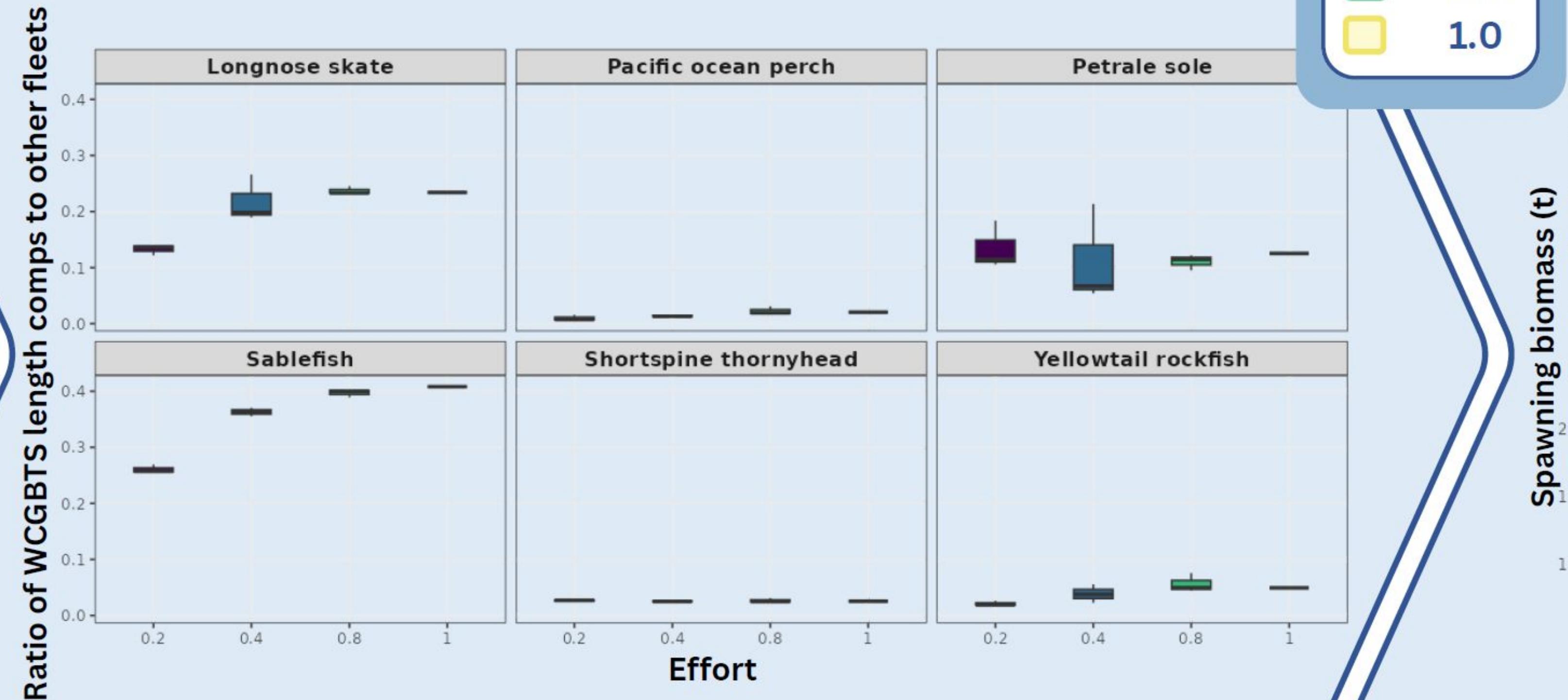
# Resampled Data

## Index CVs



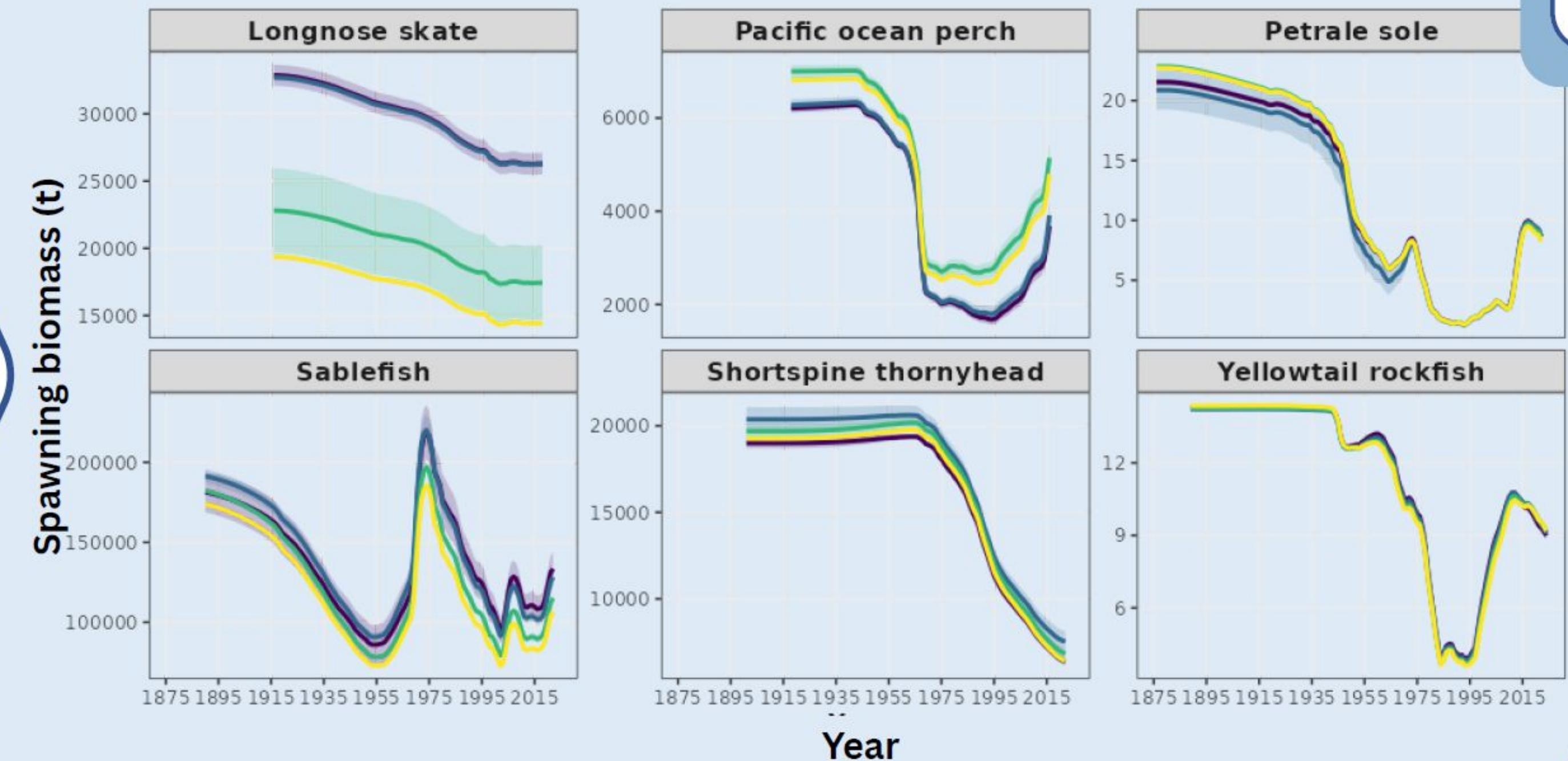
# Stock Assessment Model Results

## Length Composition Ratio



# Stock Assessment Model Results

## Spawning Biomass



Spawning biomass (t)

30  
20  
10

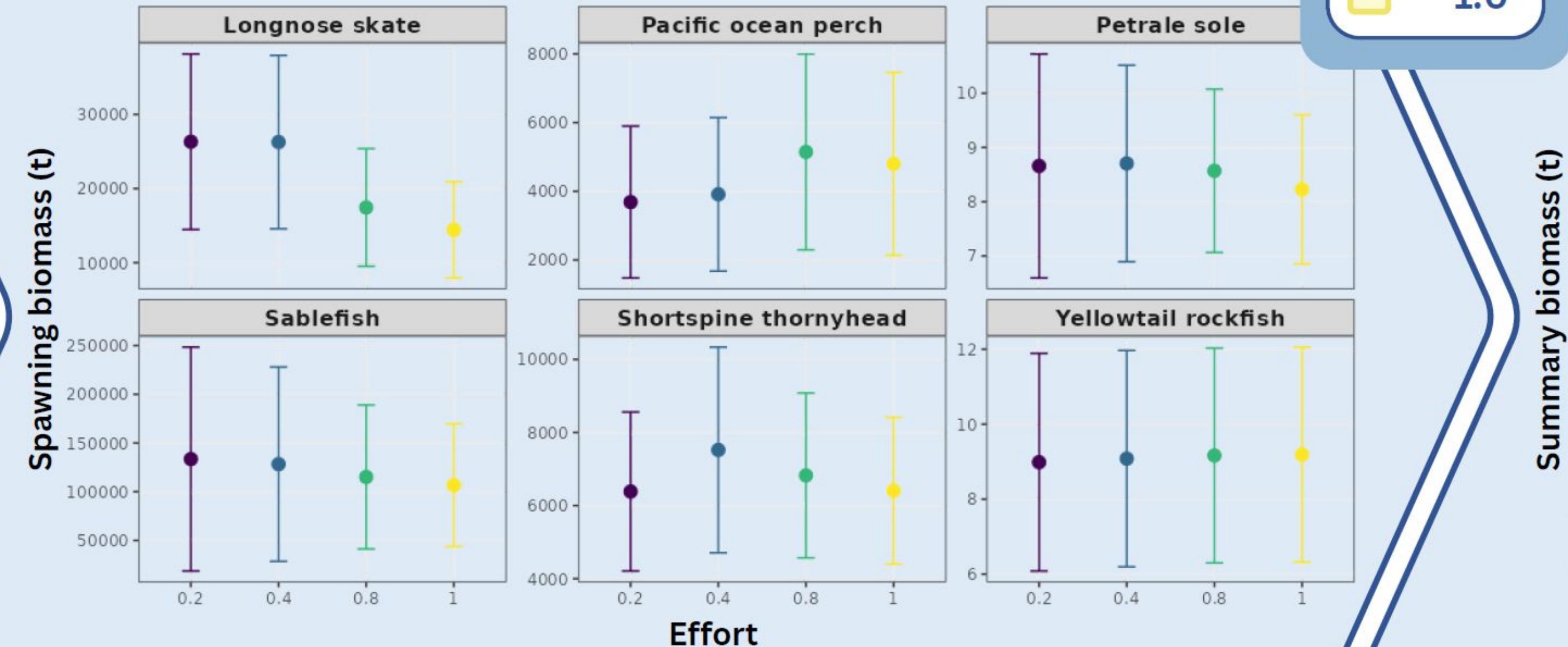
50

250  
200  
150  
100

50

# Stock Assessment Model Results

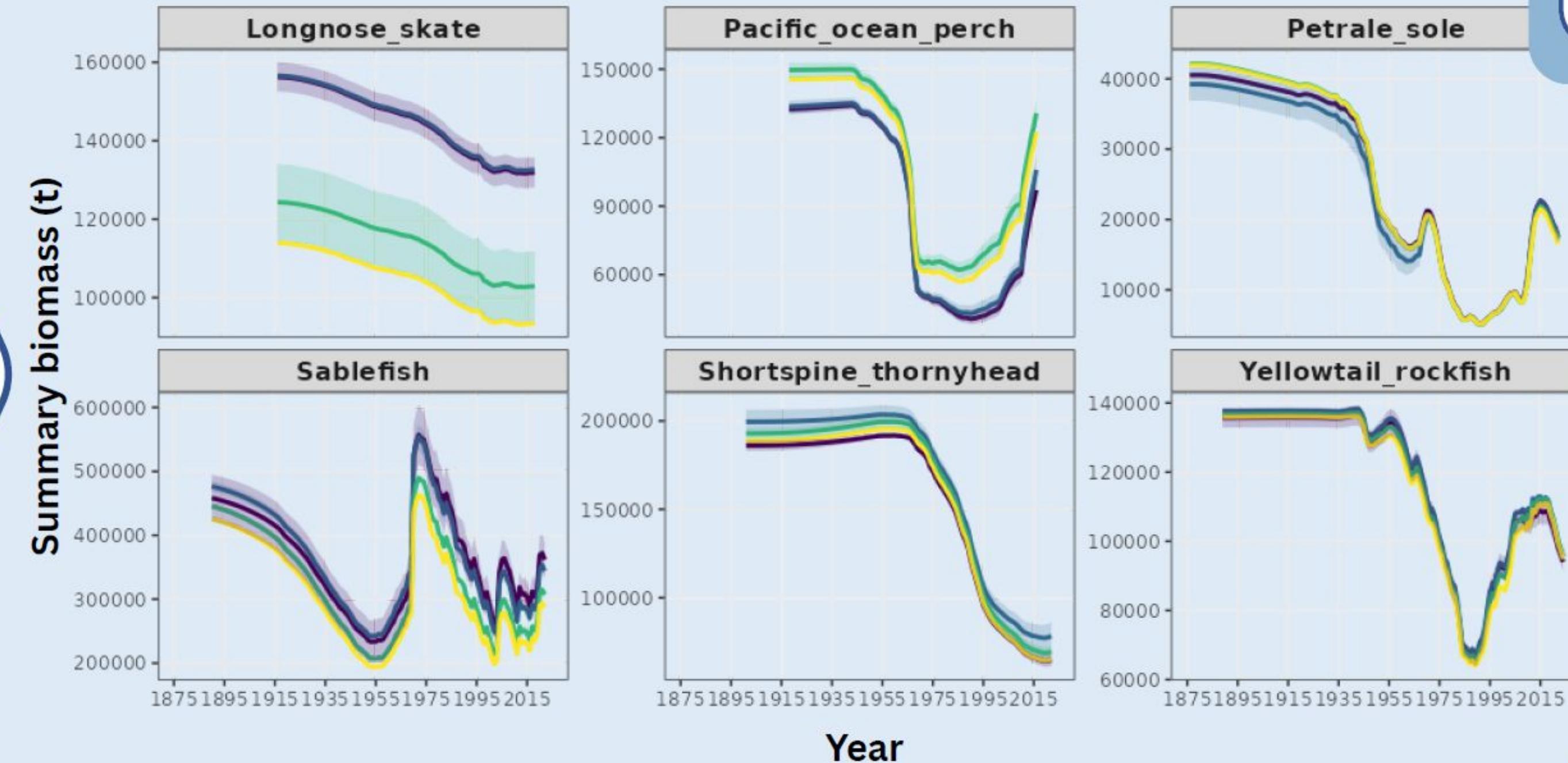
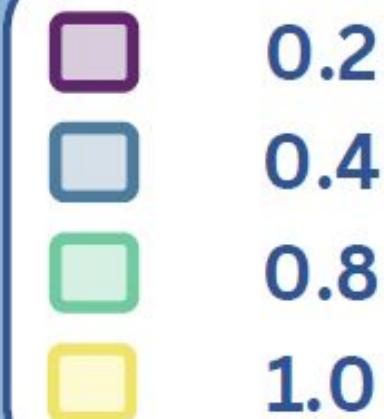
## Uncertainty in End Year Spawning Biomass



# Stock Assessment Model Results

## Summary Biomass

Model/Effort



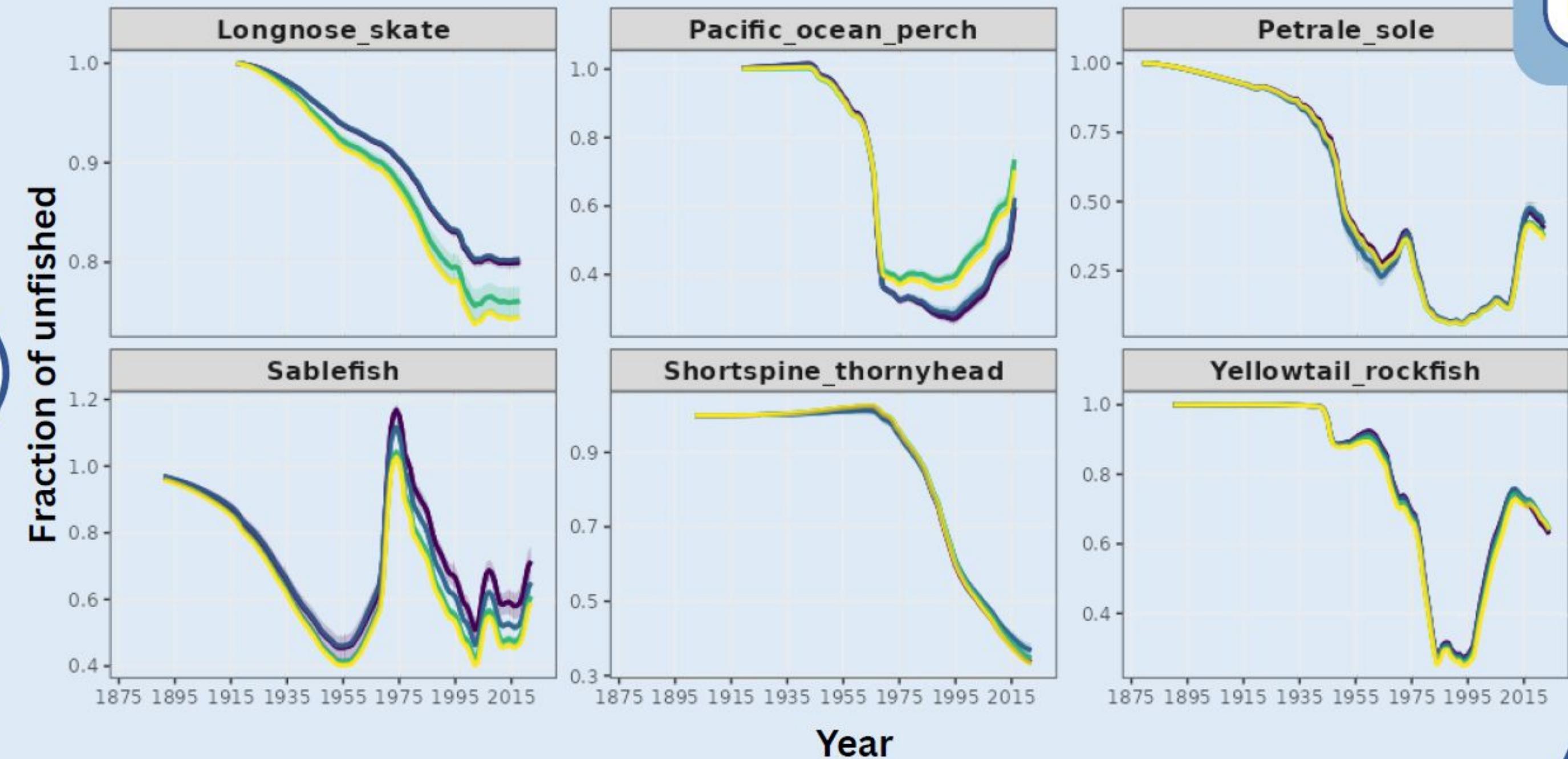
Fraction of unfished

# Stock Assessment Model Results

## Fraction Unfished

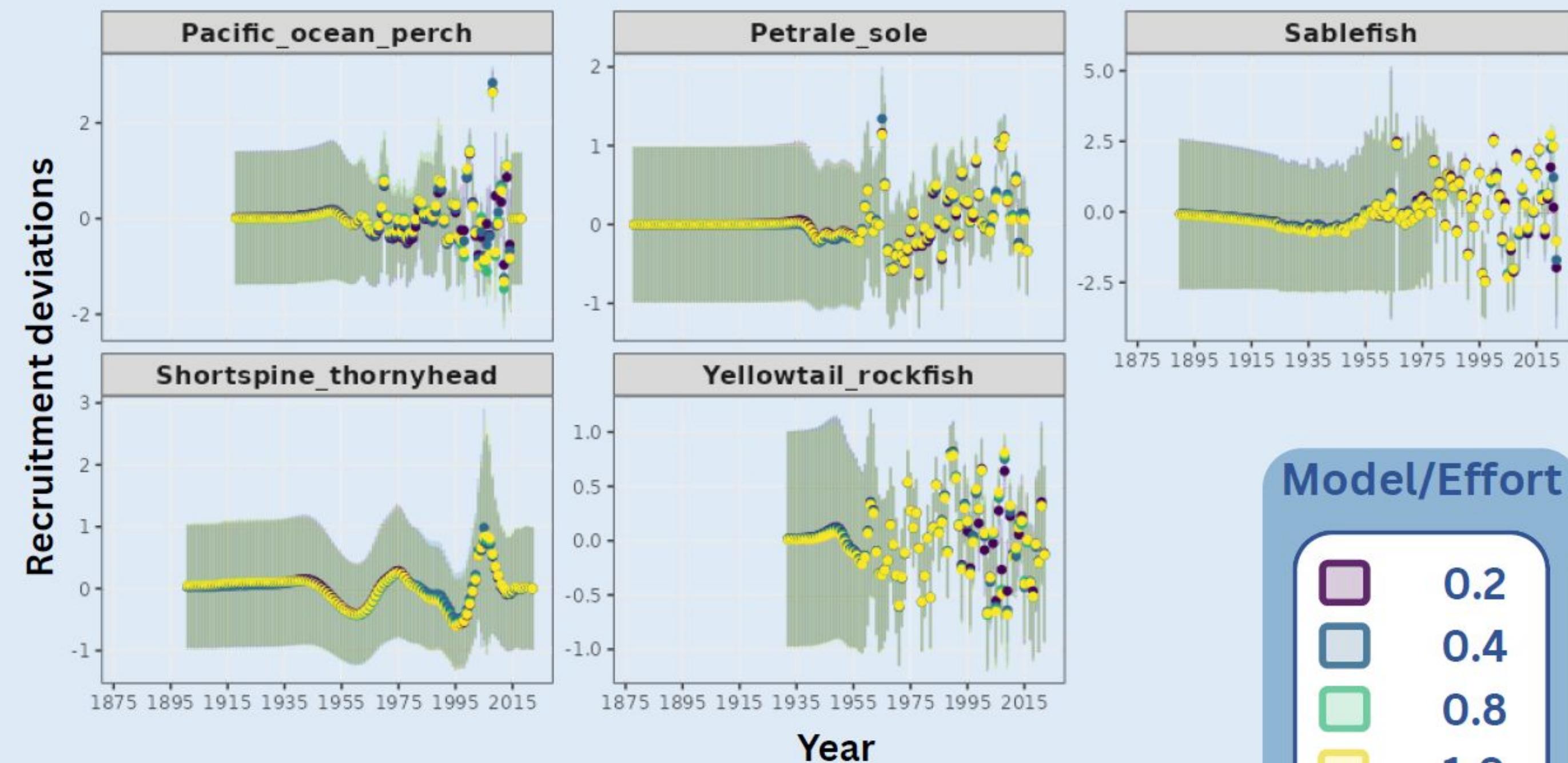
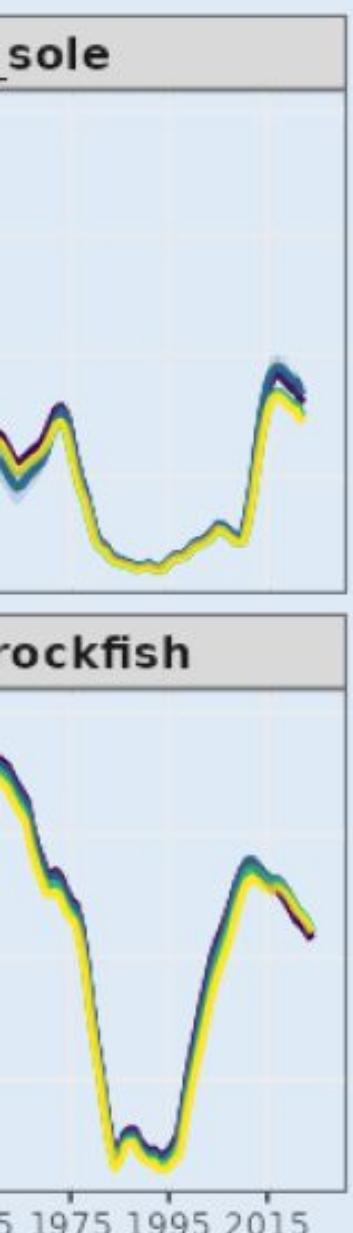
Model/Effort

|     |     |
|-----|-----|
| 0.2 | 0.2 |
| 0.4 | 0.4 |
| 0.8 | 0.8 |
| 1.0 | 1.0 |



# Stock Assessment Model Results

## Recruitment Deviations



# Challenges to re-running stock assessments

- There remain numerous species-specific details that need to be accounted for:

## Longnose skate

Assessment had an informative prior distribution applied to survey catchability which led to incorrect results when new scale of new indices didn't match old results – we will work to resolve difference in index scale.



## Shortspine thornyhead

Model fit catch data (descending trend) fit more closely at low survey effort levels (ascending trend).  
No significant bias at the index level; just effects on precision.



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- Valuable to have expertise in both the assessment platform and in the individual assessment models (harder to scale up to more regions and species)

Highlights importance of going all the way through to the assessment!

## Main takeaways

### Index

- Index uncertainty is strongly influenced by effort level (as expected).
- Indices at low effort levels (especially 20%) are noisier, but there does not appear to be significant bias associated with reducing effort at the index level.

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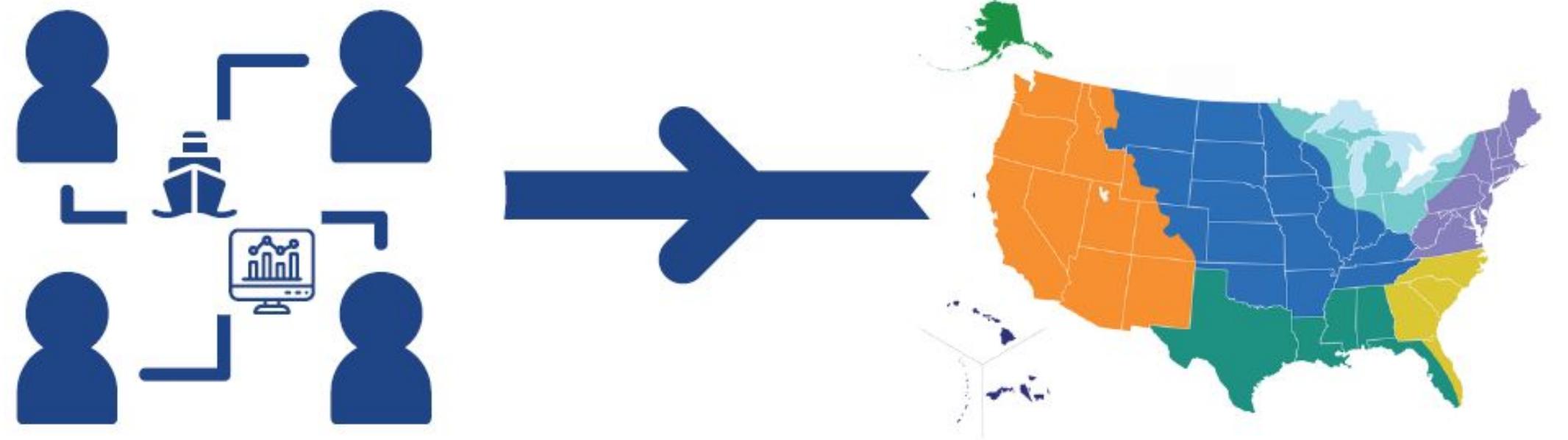
### Assessments

- The impact on assessments are species-specific depending on things like frequency of occurrence and influence of WCGBT Survey on assessment relative to other data sources.
- Model structure and configuration matters a lot!

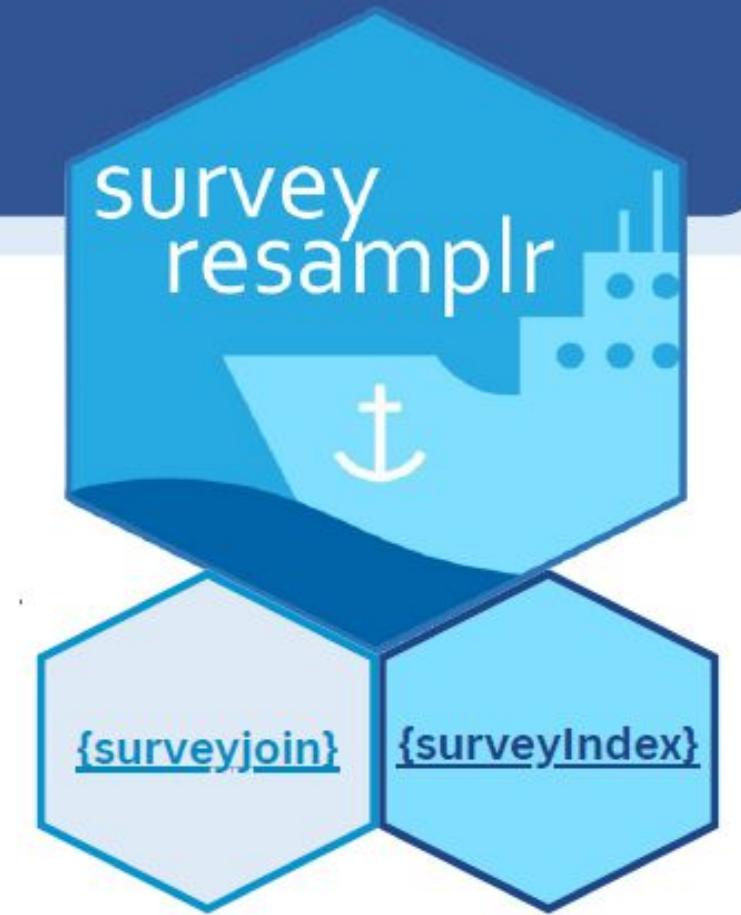
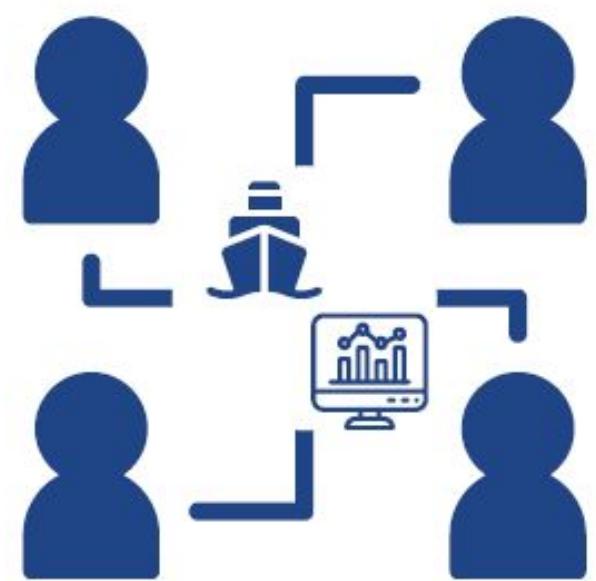
# Future directions for {surveyresamplr}



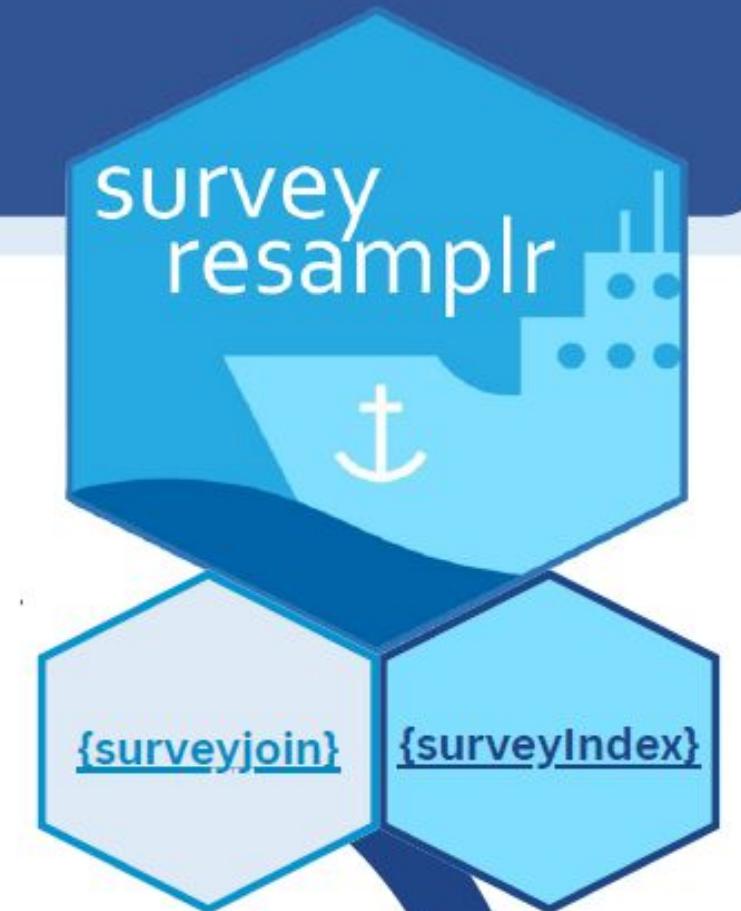
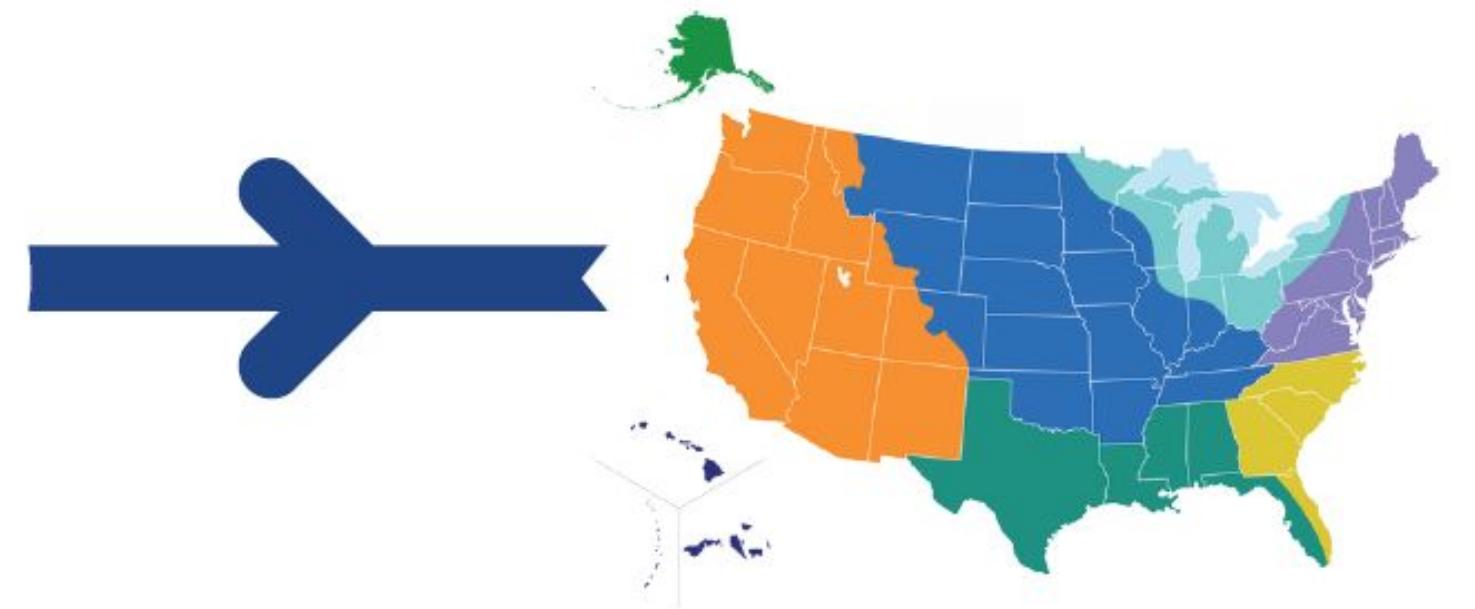
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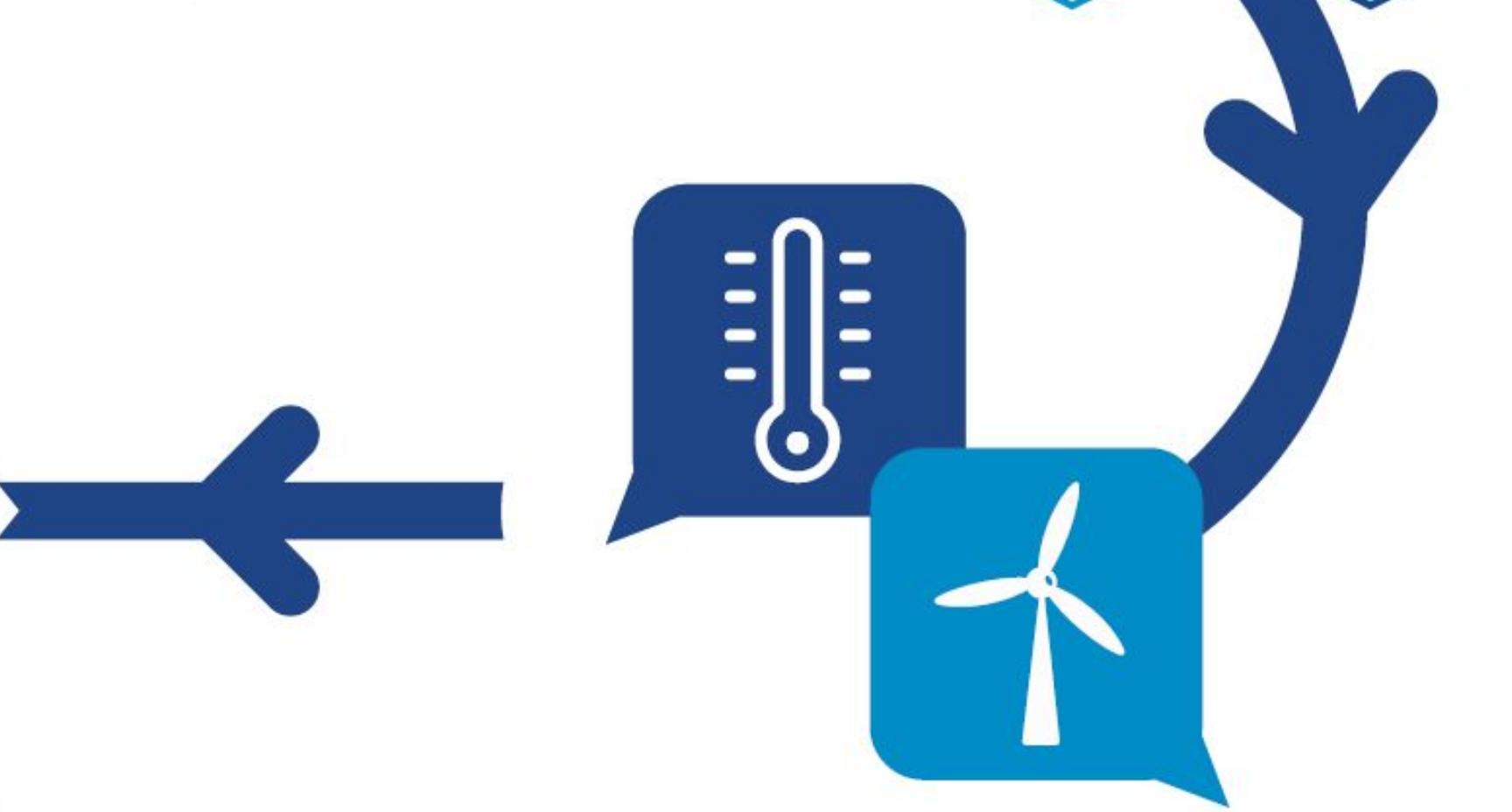
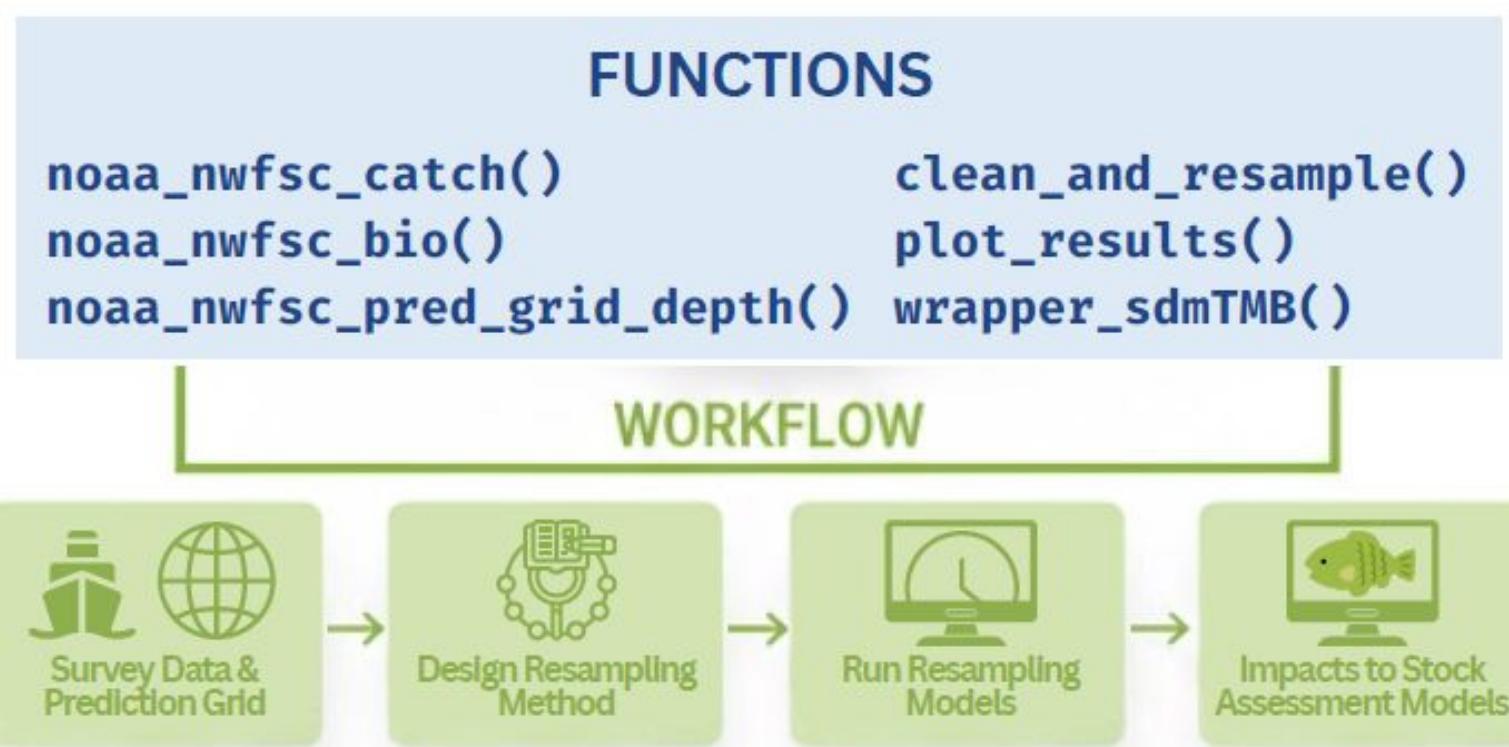
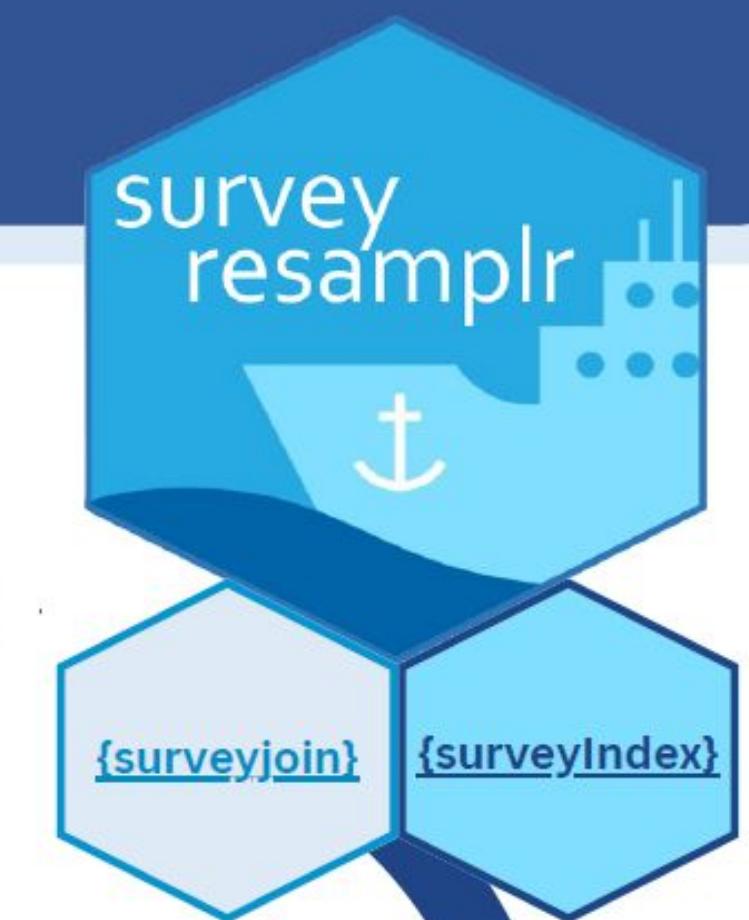
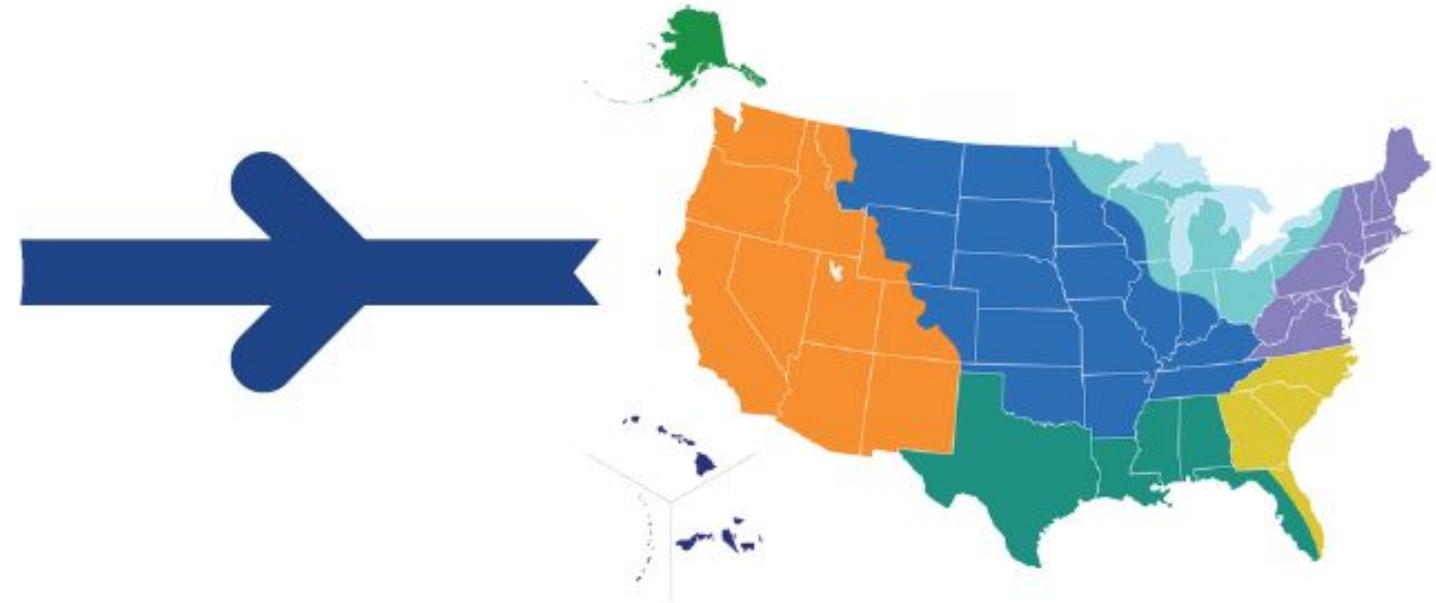
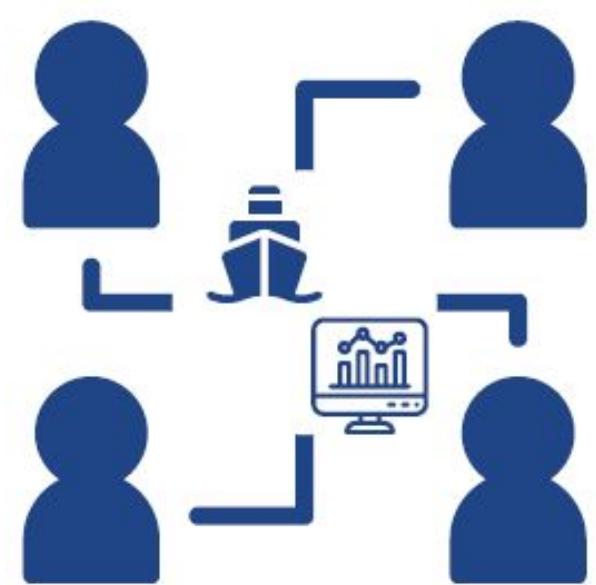
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# QUESTIONS?



[elizabeth.gugliotti@noaa.gov](mailto:elizabeth.gugliotti@noaa.gov)



[@e-perl-NOAA](https://github.com/e-perl-NOAA)

