

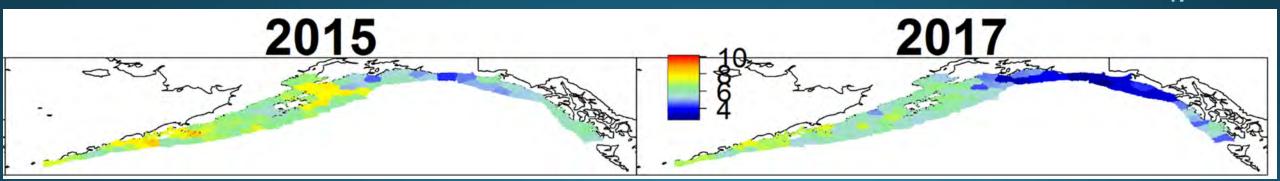
Gulf of Alaska Pacific cod

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ECCWO

Washington D.C.

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Gulf of Alaska Groundfish Economics

- The 2016 Gulf of Alaska groundfish fisheries generated \$354 million in first-wholesale revenue which represents 15% of the Alaska groundfish value and ~30% of the value of all GOA groundfish fisheries.
- The GOA groundfish fisheries support jobs on over 650 vessels with approximately 23,000 crew weeks.
- The average annual first-wholesale revenue of Pacific cod over the past 10 years (2007-2016) is \$103 million.

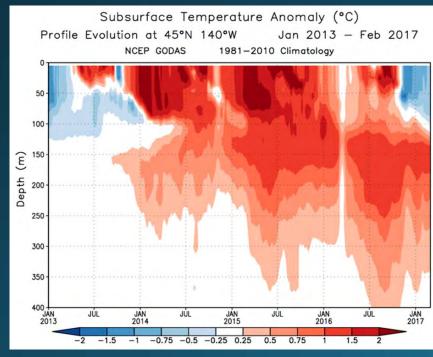




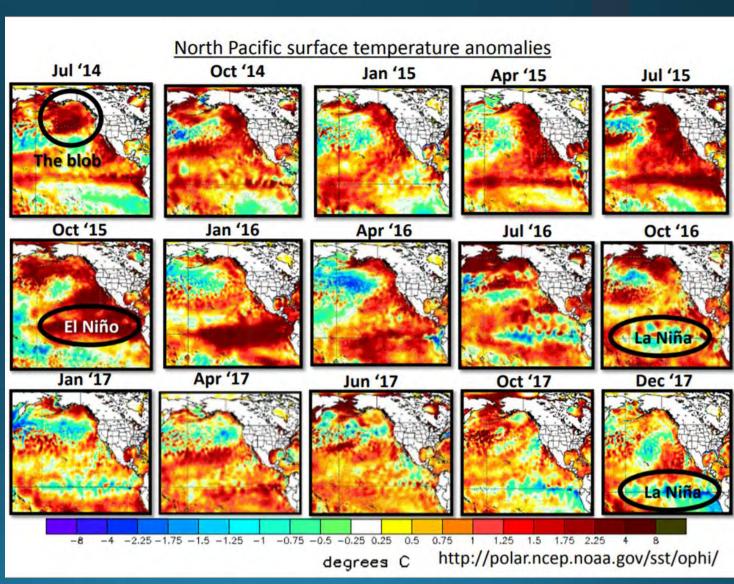
2014-2016 North Pacific Marine Heatwave



- Anomalously warm waters 2014-2016
- Deep and continued throughout the year
- "Endless summer"



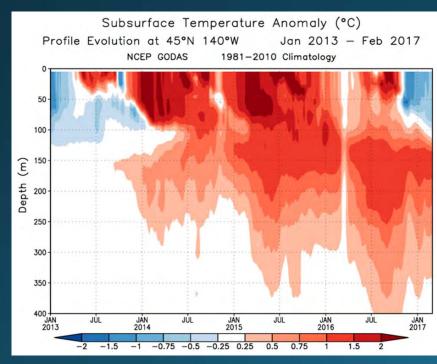
From presentation by Laurie Weitkamp

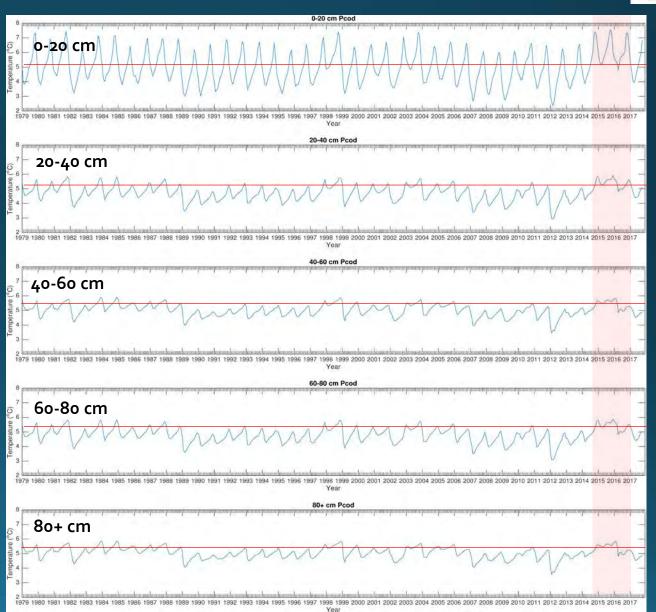


2014-2016 North Pacific Marine Heatwave

MESTRUCTION OF THE SOURCE CAN STOP IT!

- Anomalously warm waters 2014-2016
- Deep and continued throughout the year
- "Endless summer"



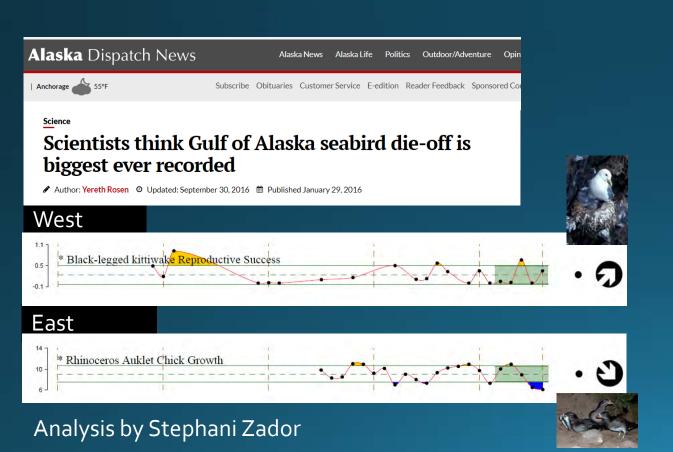


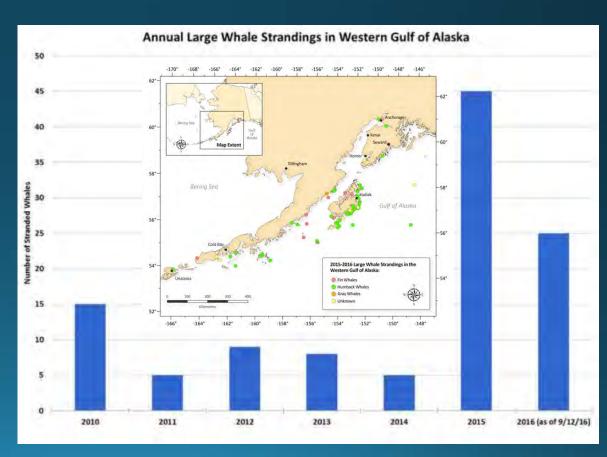
CFSR analysis by Qiong Yang, NPRB project 1509

2014-2016 North Pacific Marine Heatwave

MODES PRINCE INCESTRUCTIBLE!
NOTHING CAN STOP IT!
MCDULEN
WE WAS IN HARD RANK THERMAN SAMENA KAIL MALES. THE PARTY SAMENA KAIL MALES.

- Impacts on seabirds and large cetaceans in GOA
 - Large-scale seabird die-offs and reproductive failure
 - Increase in large whale strandings in GOA



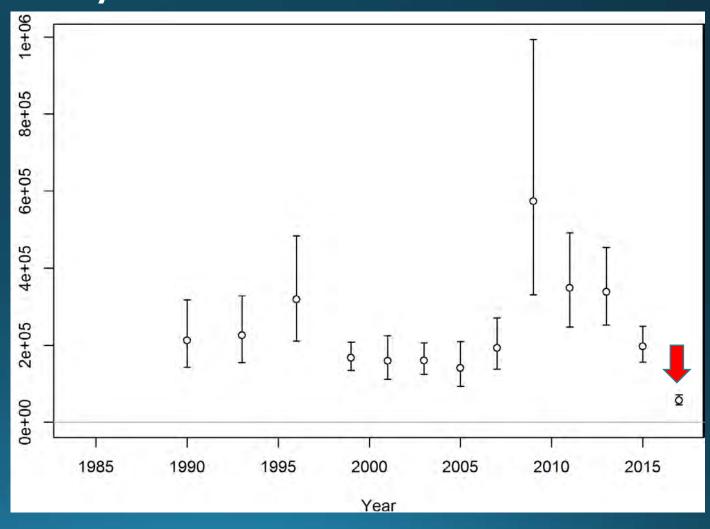


GOA Pacific cod 2017 Bottom trawl survey



- Lowest estimate ever 1.96×10⁸ fish and 107,324 t
- Precise estimate (0.117 CV)

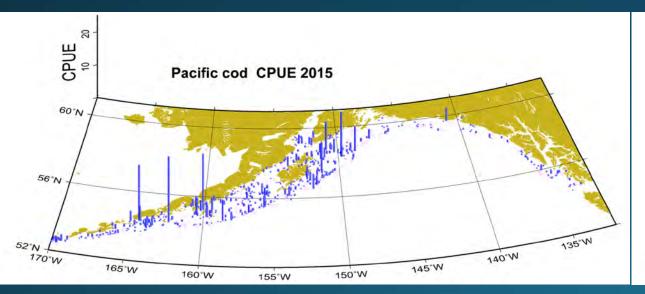
- 71% decline in abundance since 2015 (83% since 2013)
- 58% decline in biomass since 2015 (78% since 2013)

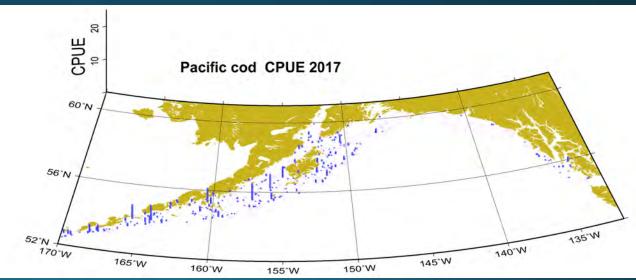


GOA Pacific cod Bottom trawl survey



- Low density throughout the surveyed area
- Some medium-low density along Alaska Peninsula and south of Unimak Island

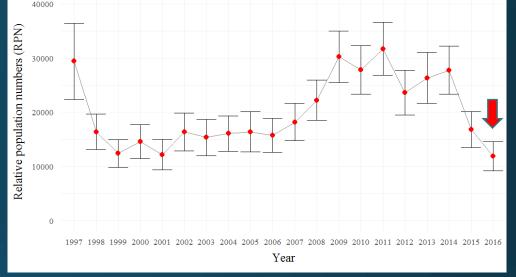




GOA Pacific cod Other surveys

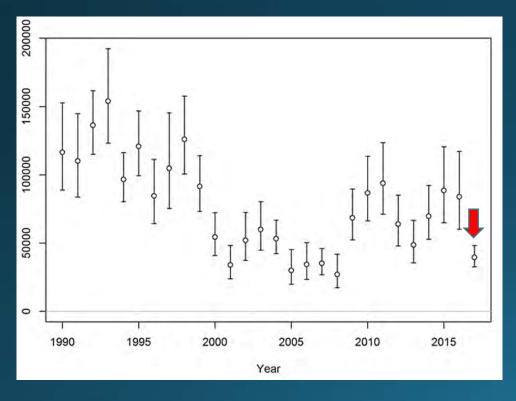
International Pacific Halibut Commission longline survey 1997-2016

• 2016 Lowest



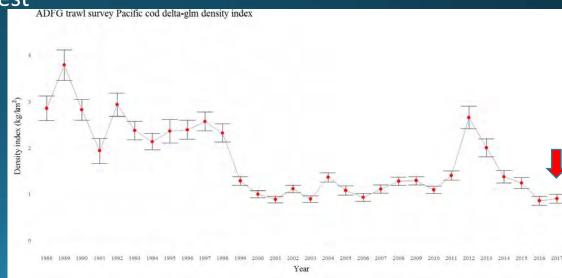
Alaska Fisheries Science Center longline survey 1990-2017

• 53% decline since 2016



Alaska Department of Fish and Game trawl survey 1988-2017

• 2016 lowest

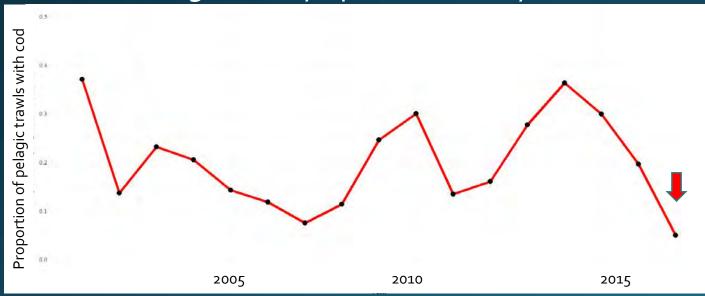


GOA Pacific cod Bycatch in other fisheries

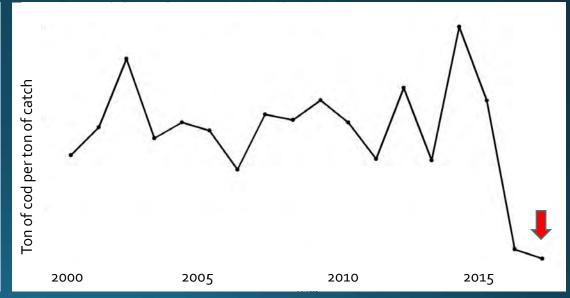


Low catch rates of Pacific cod in other fisheries

Pelagic walleye pollock fishery

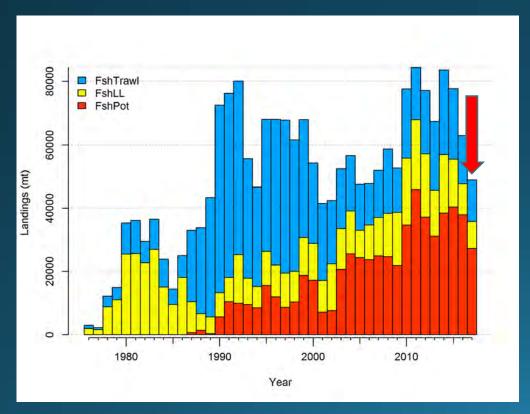


Shallow water flatfish fishery

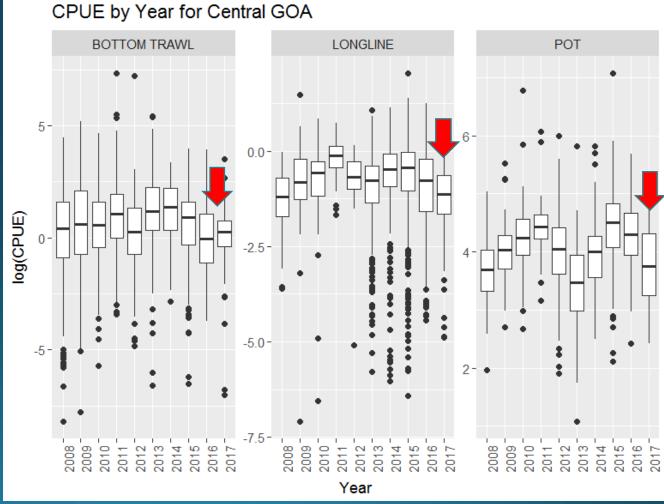


GOA Pacific cod Fishery data

- 2017 catch at < 60% of the quota (TAC)
- Low CPUE in Central GOA all fisheries



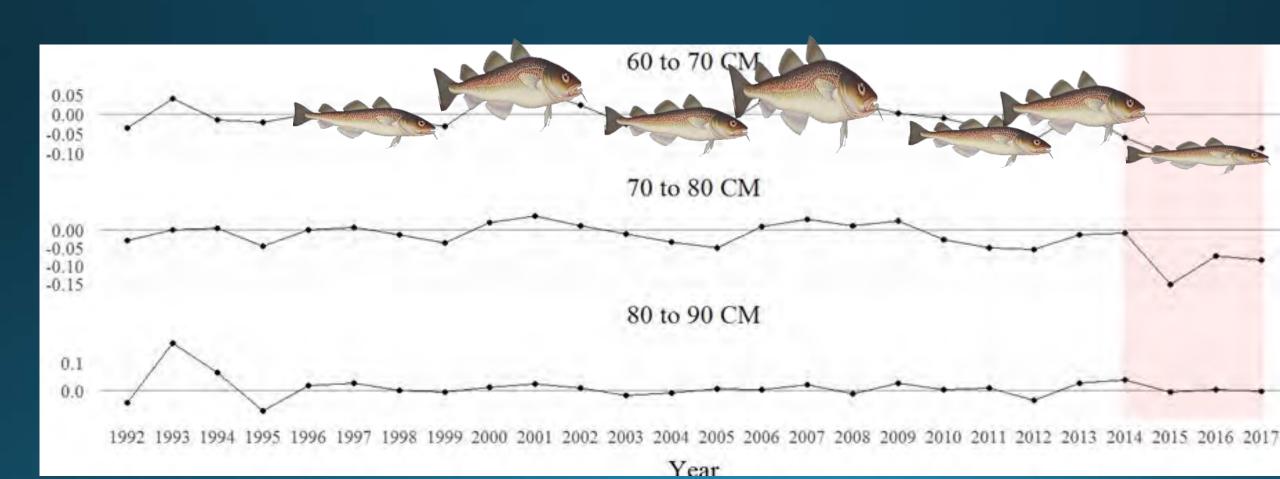




GOA Pacific cod Fishery data



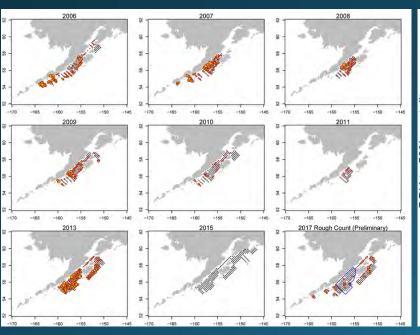
Poor condition for 2014-2017 in longline and pot fisheries for fish < 80cm

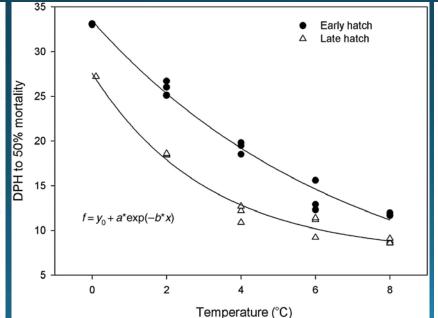


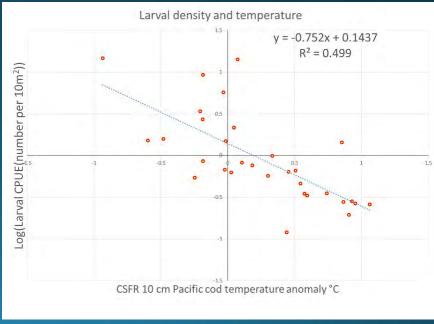
GOA Pacific cod Heatwave impacts – Recruitment



- 2015 Spring icthyoplankton survey encountered very few Pacific cod larvae in 2015
- Poor larval survival may be linked to warm conditions (Laurel *et αl.* 2008)



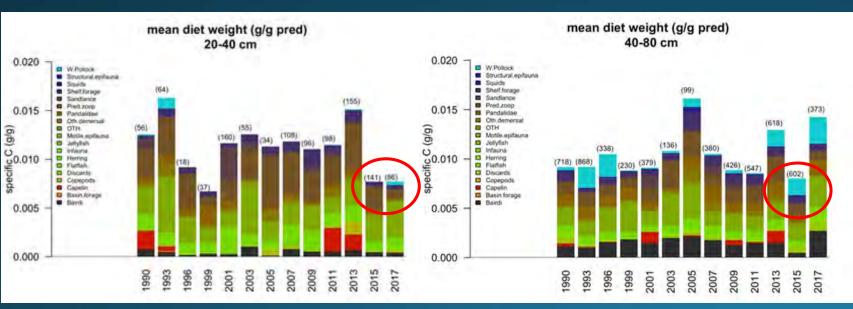


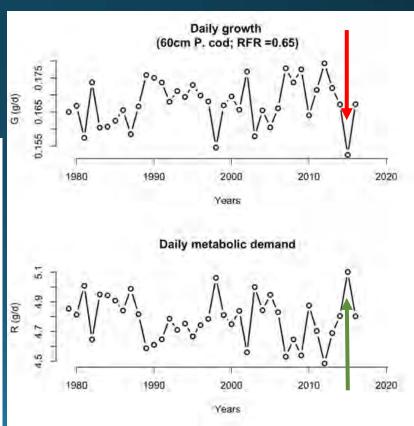


GOA Pacific cod Heat wave impacts – Growth and survival



- Indications of low forage
- High metobolic demand and low growth
- Likely impact on Pacific cod natural mortality





GOA Pacific cod Heatwave impacts - Summary

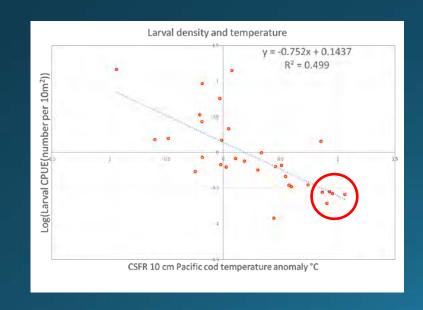


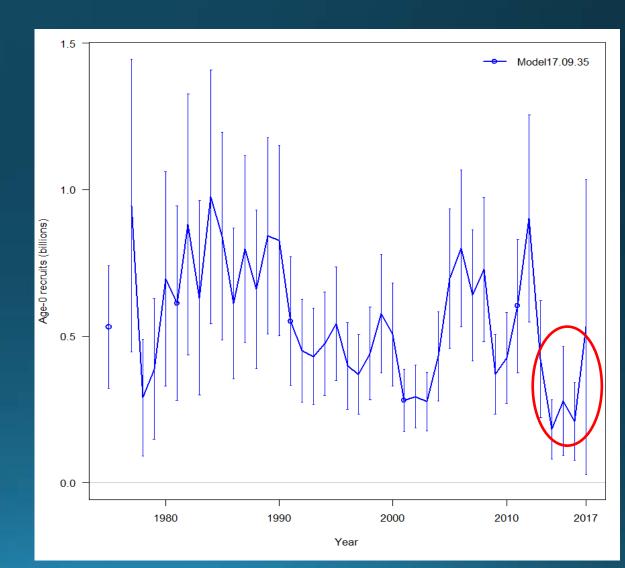
- Warmer temperatures were throughout the year and water column
- High temperatures result in lower larval survival
- Higher metabolism for all ages led to higher forage requirements
- Indications of lower available forage in 2015-2016
- Combination likely lead to higher adult Pacific cod natural mortality and lower recruitment during heat wave



GOA Pacific cod Assessment Model Recruitment

- Low recruitment in the 2014-2016
 - 2014 lowest recruitment estimate in time series at 0.14 × 109
 - 2016 and 2015 second and third lowest recruitment estimates

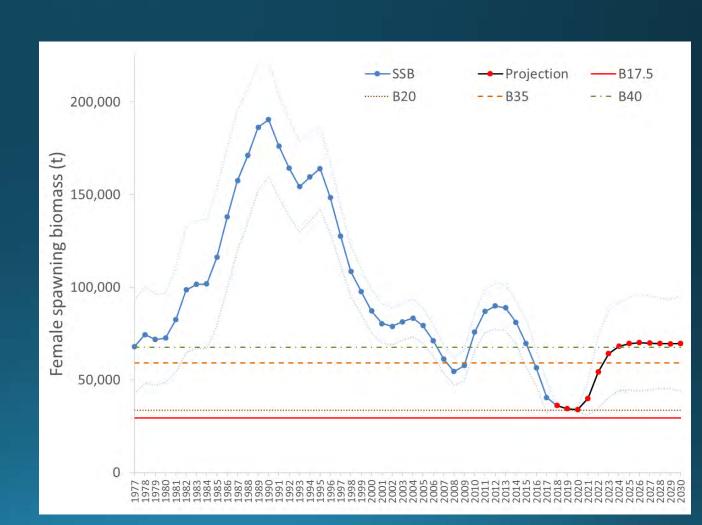




GOA Pacific cod Assessment Model Projections



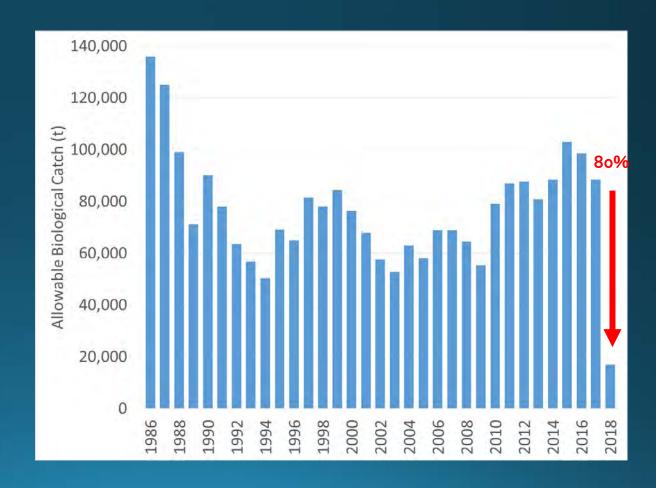
- Peak female spawning biomass in 1990 (190,465 t)
- Lowest female spawning biomass in 2017 (47,326 t)
- Projected to reach all-time low in 2020
- First increase expected in 2021 given mean recruitment post-2016



GOA Pacific cod 2017 Management Actions

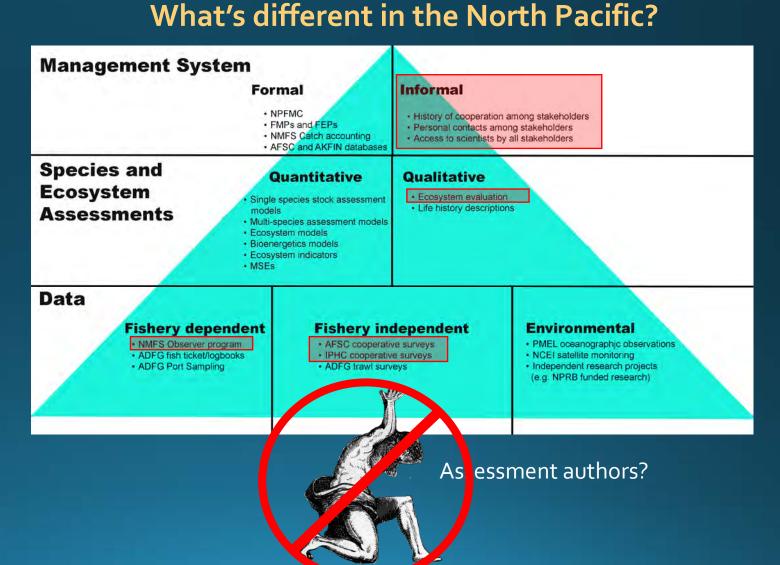
- Severe reduction in maximum allowable harvest levels (79,272t to 18,972t)
- Recommended adjustment downward of Allowable Biological Catch for precaution
- 80% reduction in total allowable catch for Gulf of Alaska Pacific cod to 17,000t





GOA Pacific cod Ecosystem Approach in North Pacific Fisheries

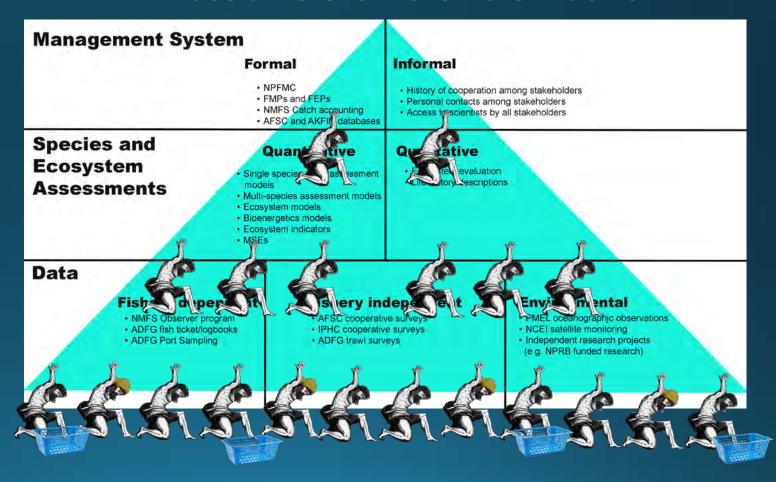
 Based on 40 years of cooperative research and adaptive management



GOA Pacific cod Bringing it all together for GOA Pacific cod in 2017

What's different in the North Pacific?

- Perception of a shared responsibility among stakeholders
- Diverse expertise
- Communication
- Trust



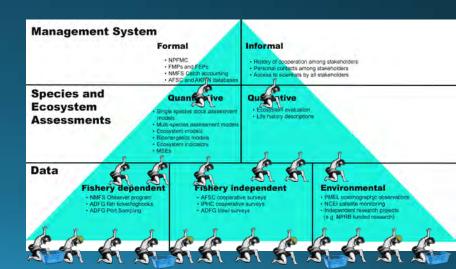
GOA Pacific cod Bringing it all together for GOA Pacific cod in 2017

- Collaboration among researchers of diverse expertise with access to extensive data sets
- Development of a **coherent story** based on state-of-the-art assessment model, oceanography, bioenergetics, and ecological evidence.
- Frequent informal communication among all stakeholders to evaluate consistency of findings with their experience
- Early and wide communication of preliminary results through NPFMC public meetings and the media allowing for managers and fishing industry participants time for planning and adaptation

GOA Pacific cod 2017 Management Results



- Recognition of severe decline in Gulf of Pacific cod abundance by all stakeholder groups
- Buy-in and support of scientific findings by fishing industry
- Reduction of 2018 allowable biological catch (ABC) by 80%

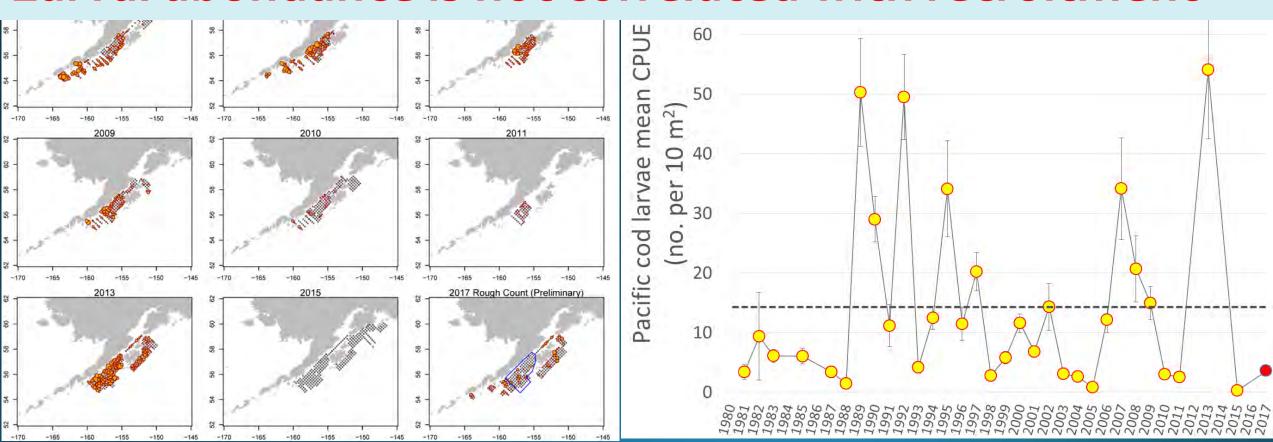


GOA Pacific cod Future outlook



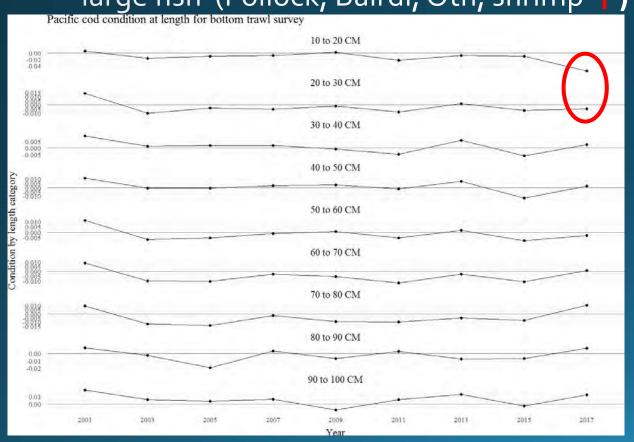
• Preliminary 2017 larval survey densities below average

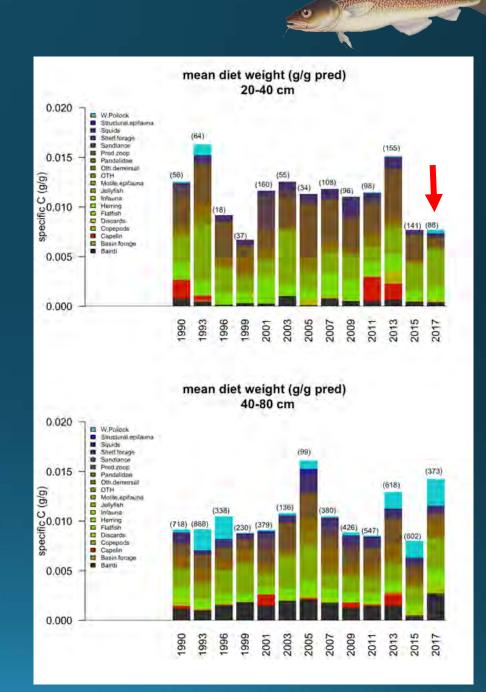
Larval abundance is not correlated with recruitment



GOA Pacific cod Future outlook

- 2017 stomach analysis
 - small fish remain below average
 - large fish (Pollock, Bairdi, Oth, shrimp 1)

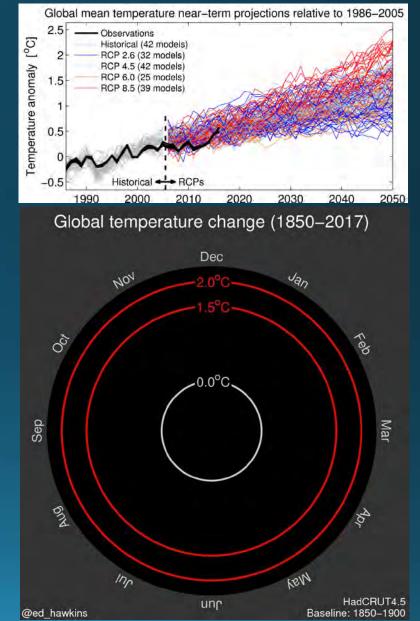




GOA Pacific cod Under climate change?

- Climate models suggest the endless summer conditions to be more common in the future.
- Pacific cod recruitment appears to be temperature limited.
- The long-term (+30 years) outlook doesn't look particularly good for GOA Pacific cod.





Questions?



Steven Barbeaux

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Stephani Zador



